# **REQUEST FOR PROPOSAL**

# RFP # 18-19

# **2018 Comprehensive Transportation Plan Update**

City of Ann Arbor Public Services/Systems Planning



# Due Date: May 4, 2018 by 2:00 p.m. (local time)

Issued By:

City of Ann Arbor Procurement Unit 301 E. Huron Street Ann Arbor, MI 48104

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# **SECTION 1- GENERAL INFORMATION**

# A. OBJECTIVE

The City of Ann Arbor is seeking a consultant to work with City staff and stakeholders to develop Ann Arbor's 2018 Comprehensive Transportation Plan, to define, develop and recommend implementation activities supporting a Vision Zero approach to multimodal transportation systems planning, policy and programs. Vision Zero acknowledges that transportation system deaths and severe injuries are preventable and providing accessibility for all is an imperative. The planning process should establish community goals for the City of Ann Arbor's transportation system, including context sensitive design(s) and speeds appropriate for enhancing safety and mobility for all system users. The City is seeking a consultant to review current practices, and to work with community stakeholders to establish clear goals, objectives and action steps to achieve the shared goal of zero fatalities and severe injuries on the City's Complete Streets and multimodal transportation system.

The 2018 Comprehensive Transportation Plan will replace both the City's existing Transportation Plan and Non-Motorized Plan. The 2018 Comprehensive Transportation Plan is to be incorporated into the City's overall Master Plan and therefore needs to take into account other Master Plan elements, including the City's Sustainability Framework; Land Use Plan; Downtown Plan; Parks and Recreation Open Space Plan; Natural Features Master Plan; and, the Treeline Master Plan. These documents can be accessed at: <a href="https://www.a2gov.org/departments/planning/Pages/City-Master-Plan.aspx">https://www.a2gov.org/departments/planning/Pages/City-Master-Plan.aspx</a>. Key considerations from these documents include:

- Minimizing single occupant vehicular travel by encouraging transportation systems that encourage active transportation means, walking and bicycling, and group transportation alternatives including car and vanpooling, public transportation and rail ridership.
- Reducing associated greenhouse gas emissions in the transportation sector help advance the Ann Arbor Climate Action Plan.

In addition, because the Comprehensive Transportation Plan will be incorporated into the Master Plan, the plan development must be performed in accordance with the Michigan Planning Enabling Act (Act 33 of 2008).

The Public Services Area Administrator will oversee the direction and quality of work of this consultant.

# **B. QUESTIONS AND CLARIFICATIONS / DESIGNATED CITY CONTACTS**

All questions regarding this Request for Proposal (RFP) shall be submitted via e-mail. Questions will be accepted and answered in accordance with the terms and conditions of this RFP.

<u>All questions shall be submitted on or before April 17, 2018 at 10:00 a.m.</u>, and should be addressed as follows:

Scope of Work/Proposal Content questions shall be e-mailed to Eli Cooper, AICP, Transportation Program Manager, ecooper@a2gov,org

RFP Process and Compliance questions shall be e-mailed to Colin Spencer, Buyer, CSpencer@a2gov.org

Should any prospective consultant be in doubt as to the true meaning of any portion of this RFP, or should the consultant find any ambiguity, inconsistency, or omission therein, the consultant shall make a written request for an official interpretation or correction by the due date got questions above.

All interpretations, corrections, or additions to this RFP will be made only as an official addendum that will be posted to a2gov.org and MITN.info and it shall be the consultant's responsibility to ensure they have received all addenda before submitting a proposal. Any addendum issued by the City shall become part of the RFP, and must be incorporated in the proposal where applicable.

# C. PRE-PROPOSAL MEETING

A pre-proposal meeting will be held:

 WHEN: April 16, 2018 at 11:00 a.m.
 WHERE: City Hall Building, 1<sup>st</sup> Floor North Conference Room, 301 East Huron Street, Ann Arbor, Michigan 48107

The meeting is not mandatory; however, it is highly recommended that interested offerors attend the meeting. The purpose of this meeting is to discuss the project with prospective proposers and to answer any questions concerning RFP 18-19. Any questions and answers furnished in the pre-proposal meeting will not be official until verified in writing through an addendum.

# D. PROPOSAL FORMAT

To be considered, each firm must submit a response to this RFP using the format provided in Section III. No other distribution of proposals is to be made by the consultant. An official authorized to bind the consultant to its provisions must sign the proposal in ink. Each proposal must remain valid for at least ninety days from the due date of this RFP.

Proposals should be prepared simply and economically providing a straightforward, concise description of the consultant's ability to meet the requirements of the RFP. No erasures are permitted. Mistakes may be crossed out and corrected and must be initialed in ink by the person signing the proposal.

# E. SELECTION CRITERIA

Responses to this RFP will be evaluated using a point system as shown in Section III. A selection committee comprised of staff from the City and transportation partners will complete the evaluation.

The fee proposals will not be reviewed at the initial evaluation. After initial evaluation, the City will determine top consultants, and open only those fee proposals. The City will then determine which, if any, firms will be interviewed. During the interviews, the selected firms will be given the opportunity to discuss their proposal, qualifications, past experience, and their fee proposal in more detail. The City further reserves the right to interview the key personnel assigned by the selected consultant to this project. If the City chooses to interview any respondents, the interviews will be tentatively held the **week of May 14, 2018**. Consultant must be available on these dates.

All proposals submitted may be subject to clarifications and further negotiation. All agreements resulting from negotiations that differ from what is represented within the RFP or in the consultant's response shall be documented and included as part of the final contract.

# F. SEALED PROPOSAL SUBMISSION

All proposals are due and must be delivered to the City on or before, May 4, 2018 at 2:00 p.m. (local time). Proposals submitted late or via oral, telephonic, telegraphic, electronic mail or facsimile will not be considered or accepted.

# Each respondent must submit in a sealed envelope

- one (1) original proposal
- three (3) additional proposal copies
- one (1) digital copy of the proposal preferably on a USB/flash drive as one file in PDF format

Each respondent must submit in a single separate sealed envelope marked Fee Proposal

• two (2) copies of the fee proposal

# The fee proposal and all costs must be separate from the rest of the proposal.

Proposals submitted must be clearly marked: "**RFP No. 18-19 – 2018 Comprehensive Transportation Plan Update** and list the consultant's name and address.

Proposals must be addressed and delivered to: City of Ann Arbor c/o Customer Service 301 East Huron Street Ann Arbor, MI 48107

All proposals received on or before the due date will be publicly opened and recorded on the due date. No immediate decisions will be rendered.

Hand delivered proposals must be date/time stamped by the Customer Service Department at the address above in order to be considered. Delivery hours are 9:00 a.m. to 3:00 p.m. Monday through Friday, excluding Holidays.

The City will not be liable to any consultant for any unforeseen circumstances, delivery, or postal delays. Postmarking on the due date will not substitute for receipt of the proposal. Consultants are responsible for submission of their proposal. Additional time will not be granted to a single consultant. However, additional time may be granted to all consultants at the discretion of the City.

# A proposal will be disqualified if:

The forms provided as Attachment B - City of Ann Arbor Non-Discrimination Declaration of Compliance, Attachment C - City of Ann Arbor Living Wage Declaration of Compliance, Attachment D - Vendor Conflict of Interest Disclosure Form of the RFP Document must be included in submitted proposals.

<u>Proposals that fail to provide these completed forms listed above upon</u> proposal opening will be deemed non-responsive and will not be considered for <u>award.</u>

# <u>Please do not provide these forms outlined directly above within the separately</u> <u>sealed Fee Proposal envelope.</u>

# G. DISCLOSURES

Under the Freedom of Information Act (Public Act 442), the City is obligated to permit review of its files, if requested by others. All information in a consultant's proposal is subject to disclosure under this provision. This act also provides for a complete disclosure of contracts and attachments thereto.

# H. TYPE OF CONTRACT

A sample of the Professional Services Agreement is included as Appendix A. Those who wish to submit a proposal to the City are required to review the this sample agreement carefully. **The City will not entertain changes to its Professional Services Agreement.** 

The City reserves the right to award the total proposal, to reject any or all proposals in whole or in part, and to waive any informality or technical defects if, in the City's sole judgment, the best interests of the City will be so served.

This RFP and the selected consultant's response thereto, shall constitute the basis of the scope of services in the contract by reference.

# I. NONDISCRIMINATION

All contractors proposing to do business with the City shall satisfy the contract compliance administrative policy adopted by the City Administrator in accordance with the Section 9:158 of the Ann Arbor City Code. Breach of the obligation not to discriminate as outlined in Attachment B shall be a material breach of the contract. Contractors are required to post a copy of Ann Arbor's Non-Discrimination Ordinance attached at all work locations where its employees provide services under a contract with the City.

# J. WAGE REQUIREMENTS

The Attachments provided herein outline the requirements for payment of prevailing wages or of a "living wage" to employees providing service to the City under this contract. The successful consultant must comply with all applicable requirements and provide documentary proof of compliance when requested.

# K. CONFLICT OF INTEREST DISCLOSURE

The City of Ann Arbor Purchasing Policy requires that the consultant complete a Conflict of Interest Disclosure form. A contract may not be awarded to the selected consultant unless and until the Procurement Unit and the City Administrator have reviewed the Disclosure form and determined that no conflict exists under applicable federal, state, or local law or administrative regulation. Not every relationship or situation disclosed on the Disclosure Form may be a disqualifying conflict. Depending on applicable law and regulations, some contracts may awarded on the recommendation of the City Administrator after full disclosure, where such action is allowed by law, if demonstrated competitive pricing exists and/or it is determined the award is in the best interest of the City. A copy of the Conflict of Interest Disclosure Form is attached.

# L. COST LIABILITY

The City of Ann Arbor assumes no responsibility or liability for costs incurred by the consultant prior to the execution of a Professional Services Agreement. The liability of the City is limited to the terms and conditions outlined in the Agreement. By submitting a proposal, consultant agrees to bear all costs incurred or related to the preparation, submission, and selection process for the proposal.

#### M. DEBARMENT

Submission of a proposal in response to this RFP is certification that the Respondent is not currently debarred, suspended, proposed for debarment, and declared ineligible or voluntarily excluded from participation in this transaction by any State or Federal departments or agency. Submission is also agreement that the City will be notified of any changes in this status.

#### N. PROPOSAL PROTEST

All proposal protests must be in writing and filed with the Purchasing Manager within five (5) business days of the award action. The consultant must clearly state the reasons for the protest. If a consultant contacts a City Service Area/Unit and indicates a desire to protest an award, the Service Area/Unit shall refer the consultant to the Purchasing Manager. The Purchasing Manager will provide the consultant with the appropriate instructions for filing the protest. The protest shall be reviewed by the City Administrator or designee, whose decision shall be final.

Any inquiries or requests regarding this procurement should be only submitted in writing to the Designated City Contacts provided herein. Attempts by the Offeror to initiate contact with anyone other than the Designated City Contacts provided herein that the prospective Offeror believes can influence the procurement decision, e.g., Elected Officials, City Administrator, Selection Committee Members, Appointed Committee Members, etc., may lead to immediate elimination from further consideration.

#### O. SCHEDULE

The proposals submitted should define an appropriate schedule in accordance with the requirements of the Proposed Work Plan in Section III.

The following is the schedule for this RFP process.

#### Activity/Event

Written Question Deadline Addenda Published (if needed) Proposal Due Date Tentative Interviews (if needed) Selection/Negotiations Expected City Council Authorizations

#### **Anticipated Date**

April 17, 2018, 10:00 a.m. Week of April 23, 2018 May 4, 2018, 2:00 p.m. (Local Time) Week of May 14, 2018 May 2018 June 2018

The above schedule is for information purposes only and is subject to change at the City's discretion.

# P. IRS FORM W-9

The selected consultant will be required to provide the City of Ann Arbor an IRS form W-9.

# **Q. RESERVATION OF RIGHTS**

- 1. The City reserves the right in its sole and absolute discretion to accept or reject any or all proposals, or alternative proposals, in whole or in part, with or without cause.
- 2. The City reserves the right to waive, or not waive, informalities or irregularities in terms or conditions of any proposal if determined by the City to be in its best interest.
- 3. The City reserves the right to request additional information from any or all consultants.
- 4. The City reserves the right to reject any proposal that it determines to be unresponsive and deficient in any of the information requested within RFP.
- 5. The City reserves the right to determine whether the scope of the project will be entirely as described in the RFP, a portion of the scope, or a revised scope be implemented.
- 6. The City reserves the right to select one or more consultants to perform services.
- 7. The City reserves the right to retain all proposals submitted and to use any ideas in a proposal regardless of whether that proposal is selected. Submission of a proposal indicates acceptance by the firm of the conditions contained in this RFP, unless clearly and specifically noted in the proposal submitted.
- 8. The City reserves the right to disqualify proposals that fail to respond to any requirements outlined in the RFP, or failure to enclose copies of the required documents outlined within RFP.

# **SECTION II - SCOPE OF SERVICES**

# **Project Context**

The successful consultant will further research and develop a strong understanding of this contextual information and ensure that it serves to inform the process outcomes. Understanding the context is critical to developing a Plan that genuinely serves local needs and is implementable.

# Community

The City of Ann Arbor is located in Washtenaw County in southeast Michigan, 43 miles west of Detroit. The 2015 population of the City is 116,731 with an employment of 123,753 jobs in an area of 26 square miles. The City is the home of the University of Michigan (UM) with approximately 44,718 students.

# Traffic & Transit

The City has an employment base of 123,753 employees with between 65,000 to 85,000 workers commuting into the City on a daily basis. The City has approximately 298 miles of centerline roadway and includes approximately 8 miles of MDOT trunk line facilities. The Ann Arbor Area Transportation Authority (AAATA) is the primary public transit operator in the Ann Arbor, Michigan urbanized area. The AAATA service area is larger than the City and includes the City of Ypsilanti, Ypsilanti Township and portions of surrounding townships. AAATA operates conventional fixed-route bus and paratransit service throughout the urbanized area. The University of Michigan also provides public transportation services linking their facilities for their students, employees and visitors. The Regional Transit Authority of Southeastern Michigan (RTA) is a four county regional transportation authority. The RTA has adopted a regional plan including service to and from Ann Arbor. Implementation of regional transit service is contingent upon an affirmative public vote on funding. This action has not been approved. The volume and intensity of all modes of travel along with the number of crashes is growing within the City as well as the surrounding area. Transportation system characteristics are available via Southeast Michigan Council of Governments (SEMCOG) and Washtenaw Area Transportation Study (WATS) websites. As a result, more crashes and congestion are being experienced in more locations, and for increasing periods during peak hours throughout the City. Recent Transportation Planning History

In 2009, following a year of public discussion, the current transportation plan was adopted for Ann Arbor. This plan was a coordinated effort of the City, AAATA, and the UM. Since then, this plan has provided a vision for a sustained, focused, and incremental effort to maintain mobility without compromising the City's character. The vision of the plan is to provide "An integrated multi-modal system that will build upon the unique qualities of each part of the city" The goals of the plan are:

- 1. Provide effective access and mobility for people and goods, with minimal negative impacts for all.
- 2. Protect and enhance the natural environment and energy resources, and the human and built environment.
- 3. Promote a safe, secure, attractive, and productive transportation system.
- 4. Invest in transportation infrastructure in a manner consistent with other goals, and within the financial constraints of public/private resources.

- 5. Promote cooperation between the City of Ann Arbor and other governmental entities, particularly the surrounding townships and municipalities and the University of Michigan, in support of transportation initiatives in a manner consistent with the other goals.
- 6. Ensure that meaningful public involvement will be part of any transportation project in the City of Ann Arbor.
- 7. Promote a transportation system supportive of, and integrated with, land use decisions.
- 8. Promote green transportation improvements to reduce vehicle emissions.

The 2009 plan is available for review via this link: <u>https://www.a2gov.org/departments/systems-planning/planning-areas/transportation/Pages/Transportation-Plan-Update.aspx</u> The 2009 Plan update incorporated the <u>2007 City Non-motorized Transportation Plan (NTP)</u> by reference. Subsequent to the completion of the *Ann Arbor Transportation Plan Update* in 2009 described above, the <u>NTP was updated in 2013</u> to incorporate revisions based on progress in implementation and the rapidly evolving policy environment addressing non-motorized transportation. In addition to the NTP update of 2013, the following transportation planning efforts have been undertaken by the City and other key transportation partners.

- Ann Arbor Connector <u>Alternatives Analysis</u>
- <u>South State Street Corridor Study</u>
- <u>Nixon Rd Corridor Study</u>
- AAATA Five-Year Transit Improvement Plan
- <u>RTA plan for Southeastern Michigan</u>
- <u>MDOT Five Year Transportation Plan</u>
- <u>Ann Arbor Downtown Street Framework Guide</u>
- <u>Treeline Urban Trail Master Plan</u>
- <u>Pedestrian Safety and Access Task Force report</u>
- <u>N. Main Vision Task Force Report</u>
- Ann Arbor Crosswalk Design Guidelines

# Key Changes since the Last Plan

The 2009 Ann Arbor Transportation Plan Update has been serving as a guide to development of the transportation systems of the City. Several factors related to these systems have changed since plan adoption, including:

- Emphasis on a Vision Zero Transportation Safety philosophy
- Increased interest in separating bicycle facilities from vehicle lanes and increased attention to adding slower speed neighborhood linkages low stress bike facilities
- AAATA Implemented a Five-Year Transit Improvement Plan including additional services along corridors, in local neighborhoods and during evenings and weekends.
- Development and redevelopment of portions of the Downtown Development Authority (DDA) area
- Studies to consider conversion of First and Ashley Streets from one-way to two-way streets

- Study to install a two-way protected bike facility for William Street
- Interest in FRA Quiet Zone designation for the Ann Arbor Railroad corridor
- Enactment of Michigan Complete Streets Law
- The University of Michigan continuing to expand, including construction of several new facilities across several campus areas which affect student, patient, visitor and commuter traffic
- The township areas immediately west, south and southeast of the city continue to experience development growth that has impacted the transportation systems of the city
- NACTO has emerged as a complement to AASHTO providing enhanced guidance of urban street design and active transportation system considerations
- Deployment of a bike sharing system in Ann Arbor
- Creation of the Regional Transit Authority
- Development and deployment of enhanced technology mobility solutions including autonomous and connected systems
- Establishment of the City's Transportation Commission to advise City Council and the City Administrator on transportation policy

# Local Project Team

The planning process will be guided by a City Project Manager and Steering Committee of staff from several City work groups and include input from the following transportation partners, AAATA, AADDA, UM, getDowntown and WATS staff. The effort will also be informed by an advisory Stakeholder Committee of internal and external agency representatives including members from the City Transportation Commission as well as the public through a proactive public engagement process and guided by the City Planning Commission's Master Plan Committee.

The consultant shall establish a schedule for regular progress meetings with the City Project Manager and Steering Committee. The minimum expectation is monthly meetings with more frequent meetings needed in the initial Plan phase. Written progress reports shall be prepared for such meetings and an invitation-based online project management tool is encouraged for sharing these reports and other information with the Project Manager, Steering Committee, and Stakeholder Committee. It is expected that the consultant will also provide meeting minutes, regularly updated schedules, and data as it is collected.

Progress meetings shall be held at the Guy C. Larcom Municipal Building. All agendas, minutes and facilitation of the progress meeting shall be the responsibility of the consultant.

# TASK 1. Project Public & Stakeholder Engagement

The City of Ann Arbor is committed to meaningful and representative community involvement in its planning efforts, and the community expects to be thoughtfully and comprehensively involved. To help ensure this, the consultant must develop a Public Engagement Plan (PEP), to be reviewed and approved by the City of Ann Arbor.

The PEP must include methods for involving Environmental Justice constituencies often absent in planning efforts, such as ethnic and racial minorities, lower income residents, renters and young people. The successful proposal will incorporate a variety of involvement techniques throughout the process to solicit input, test alternatives and communicate findings. The City of Ann Arbor Public Engagement Toolkit will serve as the framework and point of departure to guide development of the public engagement process.

The PEP must also include methods for engaging staff from the City of Ann Arbor as well as other agencies and institutions whose systems and /or operations affect, or are affected by, the City's transportation systems. These agencies and institutions include, but are not limited to:

- City of Ann Arbor Public Services Area
- City of Ann Arbor Community Services Area
- City of Ann Arbor Safety Services Area
- Downtown Development Authority (DDA)
- Ann Arbor Area Transportation Authority (AAATA)
- GetDowntown Program staff
- University of Michigan (U-M)
  - o Planning
  - Parking and Transportation
  - Health Systems
- Ann Arbor Public Schools (AAPS)
- Washtenaw County Road Commission (WCRC)
- Michigan Department of Transportation (MDOT)
- Washtenaw Area Transportation Study (WATS)
- Southeastern Michigan Council of Governments (SEMCOG)
- Washtenaw County Public Health
- Area Agency on Aging
- Ann Arbor Commission on Disability Issues
- Ann Arbor Center for Independent Living
- Ann Arbor Planning, Transportation and Environmental commissions
- AMTRAK, Greyhound and other intercity Operators
- RTA of Southeastern Michigan
- Ann Arbor Railroad and WATCO,
- Great Lakes Central Railroad
- Ann Arbor Treeline Conservancy
- SPARK
- Washtenaw Bicycling and Walking Coalition

A component of the process will be to interview key staff members, policy-makers and members of the community to identify relevant issues and opportunities related to accessibility, mobility, transportation safety, land use and associated concerns. This assessment will inform the project team and steering committee and lead to development of Vision Zero based transportation system goals and objectives to guide this study.

Generally, this scope assumes at least three major meetings related to key milestones as part of the PEP. However, the City of Ann Arbor encourages creative approaches for public engagement that will result in reaching the most people and receiving substantial feedback from diverse perspectives. This may include focus groups, interviews, interface at civic spaces, and new technological tools. In addition, when developing the PEP, it is important to keep in mind that while City staff will attend public gatherings, the consultant is expected to prepare for community engagement efforts and facilitate all community meetings.

The City also expects the consultant to include a media plan as part of the PEP. This should include communication and input gathering ideas for the project website, which will be hosted on the City's webpage and managed by the City. At minimum, the consultant is expected to compile a project archive, maintain committee minutes, produce public meeting PowerPoint presentations and provide project updates for webpage content on a regular basis for the City Project Manager to review and include on the webpage.

# Task 1 – Deliverables

1. Development and execution of a Public Engagement Plan including compilation of a Stakeholder Database

- 2. Content furnished for Plan Website on a regular basis
- 3. Materials prepared for a minimum of three Community Engagement Meetings
- 4. Progress Reports prepared for meetings with City Project Manager

# Task 2. Data Collection & Review

In addition to robust and meaningful public engagement, the City of Ann Arbor highly values accurate and thorough information to serve as the foundation for deliberation and decision-making. The factual foundation for this Plan shall include an existing conditions analysis and an emerging trends and anticipated needs analysis.

Existing Conditions Analysis

The City is seeking an analysis of the existing transportation system that examines vehicular, pedestrian, bicycle and public transportation systems at a scale and level of abstraction consistent with a citywide master plan level of effort towards achieving a Vision Zero outcome. Analysis of existing conditions under the Vision Zero framework is to include an emphasis on safety; crash reporting including crash frequency, rates, and severity as well as consideration of path, roadway and critical intersection capacity addressing all modes for AM Peak, PM Peak, and Off Peak periods. While certain data are available, the consultant will outline crash and traffic data collection needs to supplement existing data. Data is to be evaluated to identify issues and address location specific, corridor and citywide, safety, mobility and capacity improvement needs. This shall include the following at a minimum:

- Roadway Use and Characteristics
  - Basic geometry, number of lanes, widths, pedestrian crossing elements, etc.
  - o Crash
    - History
    - Severity
    - Crash ratio
    - Others to be recommended by proposer
  - o Speed
  - o Volume
  - Traffic Control Infrastructure including signals, detection devices, etc.
  - o Level of service; corridor, link, node and/or intersection, as available
- Public Transportation (AAATA and UM)
  - Transit infrastructure, signs, benches, shelters, park and ride, etc.

- o Ridership by route and stop as warranted
- Non-motorized feature inventory, use, and effectiveness:
  - o Sidewalks
  - o Crosswalks, major and minor
  - Pedestrian crossing devices, such as Pedestrian Hybrid Beacon, Crossing Island, etc.
  - o Gaps in the sidewalk/safety path system
  - o Bike facility/lane, such as lanes, sharrow segments, buffered lanes, etc.
  - Gaps in the bike system
  - o Pedestrian and Bicycle Level of Service

#### Emerging Issues and Anticipated Trends Analysis

The consultant shall evaluate current and 2045, 25-year, projected population, housing, employment, traffic and commuting patterns for the City of Ann Arbor as projected by SEMCOG and WATS. Coordination with the WATS Travel Demand Model, or an equivalent traffic-modeling program, is necessary to ensure that an appropriate analysis accounts for projecting and considering future demand and measuring future system impacts. Modeling of pedestrian/vehicular interactions at key locations is an important component of the analysis. The City of Ann Arbor desires a safe and effective transportation system that meets existing and future needs meeting the needs of all travelers. To help with this, Ann Arbor has deployed a realtime, responsive signal control system, Split Cycle and Offset Optimization Technique (SCOOT), and is partnering with the University of Michigan Transportation Research Institute (UMTRI) towards installation of a 21<sup>st</sup> Century connected transportation infrastructure. Intelligent transportation systems, including SCOOT and other connected technology adaptations, are being deployed to maximize throughput on the City's transportation systems. Planning for the next decade(s) must include consideration of how, in the context of a Vision Zero framework for a system of Complete Streets, the City can address:

- Citywide travel patterns including major travel generators
- Existing congested areas (City streets and surrounding freeways)
  - o Recurring congestion and anticipated bottlenecks
  - Use of single occupancy vehicles
- Transportation Communication infrastructure
  - Fiber optics
  - o Wireless
  - Other?
- Detection and actuation
  - o Pedestrian, Bicycle, Vehicle
- System operations and event management
- Autonomous and Connected technology
- Specialized service for first responders and public transit
- Integration with modal attributes
  - Integrate fare mechanisms for parking, transit and mobility sharing
- Anticipated development(s) and roadway changes, e.g. US23 Flex Route

- Sustainability Framework addressing Land Use and Access
- Connections between land use and transportation
- Access Management
- Travel Demand Management
- Parking
- Consideration of Bicycle level of stress and a system of low stress bicycle connections
- Development of a Transportation Data Hub
- Other

# Data Reporting

Data collection and analysis needs will be reviewed with City Project Manager and Steering Committee prior to undertaking the analysis. Reporting on the data shall include:

- 1. Technical Memorandum summarizing and evaluating prior planning and transportation engineering efforts leading to development of an updated set of Goals and Objectives for this Plan
- 2. Preparation of data dictionary and data inventory, crash history and traffic analysis Technical for existing vehicular and non-motorized conditions including results of any additional traffic analysis data collection undertaken
- 3. Development of future scenario and evaluation of future conditions.
- 4. Summaries of technical findings to be included in Technical Memoranda for City Staff as well as in a form suitable for use at community engagement meetings.

# **TASK 2 - Deliverables**

- 1. Initial Report summarizing and evaluating prior planning and transportation engineering efforts leading to development of an updated set of Goals and Objectives for this Plan.
- 2. Preparation and presentation of data dictionary and data inventory, Crash History and Traffic Analysis Report for existing vehicular and non-motorized conditions including results of any additional traffic analysis data collection undertaken.
- 3. Development of future scenario and evaluation of future conditions.
- 4. Preparation of materials summarizing technical findings into reports for City Staff as well as in a form suitable for use at community engagement meetings.

# Task 3. The Plan Document

The City is seeking a Vision Zero oriented Comprehensive Transportation Plan that is logically organized, well written, and highly illustrative. The document needs to clearly demonstrate how contextual information, data, public/stakeholder input, and transportation planning and engineering expertise were synthesized into a set of actionable goals, objectives, and strategies that fit with the direction of the City's Master Plan. The Plan's goals, objectives, and strategies should have a balance of design, behavioral, and technology based solutions, and, as a strategy document, the Plan must include benchmarks and polices relating to monitoring, time frames,

responsible parties, funding possibilities, resource needs, and measures of success for the goals, objectives, and strategies.

Once the final draft document is developed, the City will require the selected contractor to facilitate the State mandated Master Plan approval process including City Planning Commission, Adjacent and County Review and Consideration by the City Council. Following adoption of the Final Plan Update 20 printed and bound copies along with a PDF file and electronic copy of an editable file (e.g. InDesign or Word file). The City also requires all electronic files, modeling, mapping data and layouts.

# Task 4. DeliverablesRecommended Plan

**1.** The consultant shall prepare a final report that will compile information developed during the previous tasks.

# **Proposal Requirements**

In keeping with the objective, the description, the requirements, and the consultant's tasks as previously indicated in this Request for Proposal, the consultants submitting proposals shall outline in detail the manner in which the consultant shall work with the City to fulfill the City's needs.

The outline at a minimum shall address:

- A. Staffing and personnel.
- B. Communication and coordination.
- C. Compatibility with city's standards, goals, and objectives.
- D. Working relationship between consultant and City staff.
- E. Information which will assist the City to determine the consultant's capability of performing the work.

A detailed work plan which lists all tasks determined to be necessary to accomplish this project. The work plan shall define resources needed for each task (title and person hours) and your staff person completing the project element tasks. In addition, the work plan shall include a timeline schedule depicting the sequence and duration of tasks showing how the work will be organized and executed.

The work plan shall be sufficiently detailed and clear to identify the progress milestones, such as when project elements, measures and deliverables are to be completed. Additional project elements suggested by the proposer are to be included in the work plan and identified as proposer suggested elements. At a minimum, the following should be included in the proposal's work plan:

- 1. Preliminary Public Engagement Plan (to be refined with City upon project award)
- 2. Data collection, issue identification and analysis approach
- 3. Process for synthesizing contextual information, data, input, and expertise into goals, objectives, and strategies

- 4. Approach for developing an implementation strategy and measures of success
- 5. Description of final deliverable
- 6. Project management and communication methods
- 7. Description of consultant team (including sub-consultants), team organization, and team member responsibilities
- 8. The role the consultant will play in adoption procedures

# **SECTION III - MINIMUM INFORMATION REQUIRED**

# PROPOSAL FORMAT

Consultants should organize Proposals into the following Sections:

- A. Professional Qualifications
- B. Past Involvement with Similar Projects
- C. Proposed Work Plan
- D. Fee Proposal (include in a separate sealed envelope clearly marked "Fee Proposal")
- E. Authorized Negotiator
- F. Attachments

The following describes the elements that should be included in each of the proposal sections and the weighted point system that will be used for evaluation of the proposals.

- A. Professional Qualifications 25 points
  - 1. State the full name and address of your organization and, if applicable, the branch office or other subsidiary element that will perform, or assist in performing, the work hereunder. Indicate whether it operates as an individual, partnership, or corporation. If as a corporation, include whether it is licensed to operate in the State of Michigan.
  - 2. Include the name of executive and professional personnel by skill and qualification that will be employed in the work. Show where these personnel will be physically located during the time they are engaged in the work. Indicate which of these individuals you consider key to the successful completion of the project. Identify only individuals who will do the work on this project by name and title. Resumes and qualifications are required for all proposed project personnel, including all subcontractors. Qualifications and capabilities of any subcontractors must also be included.
  - 3. State history of the firm, in terms of length of existence, types of services provided, etc. Identify the technical details that make the firm uniquely qualified for this work.
- B. Past involvement with Similar Projects 30 points

The written proposal must include a list of specific experience in the project area and indicate proven ability in implementing similar projects for the firm <u>and</u> the individuals to be involved in the project. A complete list of client references must be provided for similar projects recently completed. It shall include the firm/agency name, address, telephone number, project title, and contact person. The proposal should also indicate the ability to have projects completed within the budgeted amounts. A summary of related projects with the original deadline and cost estimate versus the actual project completion date and final cost of the project is required with this section. A complete list of client references must be provided for similar projects recently completed. It shall include the firm/agency name, address, telephone number, project title, and contact person.

C. Proposed Work Plan – 35 points

Provide a detailed and comprehensive description of how the Consultant intends to provide the services requested in this RFP. This discussion shall include, but not be limited to: how the project(s) will be managed and scheduled, how and when data will be delivered to the City, communication and coordination, the working relationship between the consultant and City staff, and the company's general philosophy in regards to providing the requested services.

The work plan shall be sufficiently detailed and clear to identify the progress milestones, i.e. when project elements, measures, and deliverables are to be completed. All project elements suggested by the respondent that are thought to be necessary for the completion of the project are to be included in the work plan and identified as respondent-suggested elements. Identify all of those, if any, who will be subcontracted to assist you with this project, and the extent of work for which they will be responsible. Include similar reference data for subcontractors and employees as requested above for the main proposer. Include any other information that you believe to be pertinent but not specifically asked for elsewhere.

The work plan and timeline may be subject to revision upon award of a contract.

Consultants shall be evaluated on the clarity, thoroughness, and content of their responses to the above items.

D. Fee Proposal - 10 points

Fee schedules shall be submitted in a separate, sealed, envelope as part of the proposal. Fee quotations are to include the names, title, hourly rates, overhead factors, and any other relevant details. The proposal should highlight key staff and positions that would likely be involved with projects. Consultants shall be capable of justifying the details of the fee proposal relative to personnel costs, overhead, how the overhead rate is derived, material and time.

#### E. Authorized Negotiator

Include the name, phone number, and e-mail address of persons(s) in your organization authorized to negotiate the agreement with the City

F. Attachments

Legal Status of Consultant, Conflict of Interest Form, Living Wage Compliance Form, and the Non-Discrimination Form must be completed and returned with the proposal. These elements should be included as attachments to the proposal submission.

# PROPOSAL EVALUATION

- The selection committee will evaluate each proposal by the above-described criteria and point system (A through C, based on 90 points) to select a short-list of firms for further consideration. The City reserves the right to reject any proposal that it determines to be unresponsive and deficient in any of the information requested for evaluation. A proposal with all the requested information does not guarantee the proposing firm to be a candidate for an interview. The committee may contact references to verify material submitted by the consultants.
- 2. The committee then will schedule interviews with the selected firms if necessary. The selected firms will be given the opportunity to discuss in more detail their qualifications, past experience, proposed work plan and fee proposal.
- 3. The interview must include the project team members expected to complete a majority of work on the project, but no more than six members total. The interview shall consist of a presentation of up to thirty minutes (or the length provided by the committee) by the consultant, including the person who will be the project manager on this contract, followed by approximately thirty minutes of questions and answers. Audiovisual aids may be used during the oral interviews. The committee may record the oral interviews.
- 4. The firms interviewed will then be re-evaluated by the above criteria (A through D), and adjustments to scoring will be made as appropriate. After evaluation of the proposals, further negotiation with the selected firm may be pursued leading to the award of a contract by City Council, if suitable proposals are received.

The City reserves the right to waive the interview process and evaluate the consultants based on their proposals and fee schedules alone and open fee schedules before or prior to interviews.

The City will determine whether the final scope of the project to be negotiated will be entirely as described in this RFP, a portion of the scope, or a revised scope.

Work to be done under this contract is generally described through the detailed specifications and must be completed fully in accordance with the contract documents.

Any proposal that does not conform fully to these instructions may be rejected.

# **PREPARATION OF PROPOSALS**

Proposals should have no plastic bindings but will not be rejected as non-responsive for being bound. Staples or binder clips are acceptable. Proposals should be printed double sided on recycled paper. Proposals should not be more than 25 sheets (50 sides), not including required attachments and resumes.

Each person signing the proposal certifies that he or she is the person in the consultant's firm/organization responsible for the decision as to the fees being offered in the Proposal and has not and will not participate in any action contrary to the terms of this provision.

# ADDENDA

If it becomes necessary to revise any part of the RFP, notice of the addendum will be posted to Michigan Inter-governmental Trade Network (MITN) www.mitn.info and/or the City of Ann Arbor web site www.A2gov.org for all parties to download.

Each consultant must acknowledge in its proposal all addenda it has received. The failure of a consultant to receive or acknowledge receipt of any addenda shall not relieve the consultant of the responsibility for complying with the terms thereof. The City will not be bound by oral responses to inquiries or written responses other than official written addenda.

# **SECTION IV - ATTACHMENTS**

- Attachment A Legal Status of Respondent
- Attachment B Non-Discrimination Ordinance Declaration of Compliance Form
- Attachment C Living Wage Declaration of Compliance Form
- Attachment D Vendor Conflict of Interest Disclosure Form
- Attachment E Non-Discrimination Ordinance Poster
- Attachment F Living Wage Ordinance Poster

#### ATTACHMENT A LEGAL STATUS OF RESPONDENT

(The Respondent shall fill out the provision and strike out the remaining ones.)

The Respondent is:

 A corporation organized and doing business under the laws of the state of \_\_\_\_\_\_, for whom \_\_\_\_\_\_ bearing the office title of \_\_\_\_\_, whose signature is affixed to this proposal, is authorized to execute contracts on behalf of respondent.\*

\*If not incorporated in Michigan, please attach the corporation's Certificate of Authority

- A limited liability company doing business under the laws of the State of \_\_\_\_\_\_, whom \_\_\_\_\_\_ bearing the title of \_\_\_\_\_\_ whose signature is affixed to this proposal, is authorized to execute contract on behalf of the LLC.
- A partnership organized under the laws of the State of \_\_\_\_\_\_ and filed with the County of \_\_\_\_\_\_, whose members are (attach list including street and mailing address for each.)
- An individual, whose signature with address, is affixed to this RFP.

Respondent has examined the basic requirements of this RFP and its scope of services, including all Addendum (if applicable) and hereby agrees to offer the services as specified in the RFP.

	Date:	,
Signature		_
(Print) Name	Title	
Firm:		
Address:		
Contact Phone		_
Email		

#### ATTACHMENT B CITY OF ANN ARBOR DECLARATION OF COMPLIANCE

#### Non-Discrimination Ordinance

The "non discrimination by city contractors" provision of the City of Ann Arbor Non-Discrimination Ordinance (Ann Arbor City Code Chapter 112, Section 9:158) requires all contractors proposing to do business with the City to treat employees in a manner which provides equal employment opportunity and does not discriminate against any of their employees, any City employee working with them, or any applicant for employment on the basis of actual or perceived age, arrest record, color, disability, educational association, familial status, family responsibilities, gender expression, gender identity, genetic information, height, HIV status, marital status, national origin, political beliefs, race, religion, sex, sexual orientation, source of income, veteran status, victim of domestic violence or stalking, or weight. It also requires that the contractors include a similar provision in all subcontracts that they execute for City work or programs.

In addition the City Non-Discrimination Ordinance requires that all contractors proposing to do business with the City of Ann Arbor must satisfy the contract compliance administrative policy adopted by the City Administrator. A copy of that policy may be obtained from the Purchasing Manager

The Contractor agrees:

- (a) To comply with the terms of the City of Ann Arbor's Non-Discrimination Ordinance and contract compliance administrative policy.
- (b) To post the City of Ann Arbor's Non-Discrimination Ordinance Notice in every work place or other location in which employees or other persons are contracted to provide services under a contract with the City.
- (c) To provide documentation within the specified time frame in connection with any workforce verification, compliance review or complaint investigation.
- (d) To permit access to employees and work sites to City representatives for the purposes of monitoring compliance, or investigating complaints of non-compliance.

The undersigned states that he/she has the requisite authority to act on behalf of his/her employer in these matters and has offered to provide the services in accordance with the terms of the Ann Arbor Non-Discrimination Ordinance. The undersigned certifies that he/she has read and is familiar with the terms of the Non-Discrimination Ordinance, obligates the Contractor to those terms and acknowledges that if his/her employer is found to be in violation of Ordinance it may be subject to civil penalties and termination of the awarded contract.

Company Name			
Signature of Authorized Representative	Date		
Print Name and Title			
Address, City, State, Zip			
Phone/Email address Questions about the Notice or t	the City Administra	ative Policy, Please co	ontact:
	Office of the City of	Ann Arbor	
Revised 3/31/15 Rev. 0	(734) 794-6500		NDO-2

#### ATTACHMENT C CITY OF ANN ARBOR LIVING WAGE ORDINANCE DECLARATION OF COMPLIANCE

The Ann Arbor Living Wage Ordinance (Section 1:811-1:821 of Chapter 23 of Title I of the Code) requires that an employer who is (a) a contractor providing services to or for the City for a value greater than \$10,000 for any twelvemonth contract term, or (b) a recipient of federal, state, or local grant funding administered by the City for a value greater than \$10,000, or (c) a recipient of financial assistance awarded by the City for a value greater than \$10,000, shall pay its employees a prescribed minimum level of compensation (i.e., Living Wage) for the time those employees perform work on the contract or in connection with the grant or financial assistance. The Living Wage must be paid to these employees for the length of the contract/program.

Companies employing fewer than 5 persons and non-profits employing fewer than 10 persons are exempt from compliance with the Living Wage Ordinance. If this exemption applies to your company/non-profit agency please check here [\_\_\_] No. of employees\_\_\_\_

The Contractor or Grantee agrees:

(a) To pay each of its employees whose wage level is not required to comply with federal, state or local prevailing wage law, for work covered or funded by a contract with or grant from the City, no less than the Living Wage. The current Living Wage is defined as \$13.22/hour for those employers that provide employee health care (as defined in the Ordinance at Section 1:815 Sec. 1 (a)), or no less than \$14.75/hour for those employers that do not provide health care. The Contractor or Grantor understands that the Living Wage is adjusted and established annually on April 30 in accordance with the Ordinance and covered employers shall be required to pay the adjusted amount thereafter to be in compliance with Section 1:815(3).

#### Check the applicable box below which applies to your workforce

- [\_\_\_] Employees who are assigned to any covered City contract/grant will be paid at or above the applicable living wage without health benefits
- [\_\_\_] Employees who are assigned to any covered City contract/grant will be paid at or above the applicable living wage with health benefits
- (b) To post a notice approved by the City regarding the applicability of the Living Wage Ordinance in every work place or other location in which employees or other persons contracting for employment are working.
- (c) To provide to the City payroll records or other documentation within ten (10) business days from the receipt of a request by the City.
- (d) To permit access to work sites to City representatives for the purposes of monitoring compliance, and investigating complaints or non-compliance.
- (e) To take no action that would reduce the compensation, wages, fringe benefits, or leave available to any employee covered by the Living Wage Ordinance or any person contracted for employment and covered by the Living Wage Ordinance in order to pay the living wage required by the Living Wage Ordinance.

The undersigned states that he/she has the requisite authority to act on behalf of his/her employer in these matters and has offered to provide the services or agrees to accept financial assistance in accordance with the terms of the Living Wage Ordinance. The undersigned certifies that he/she has read and is familiar with the terms of the Living Wage Ordinance, obligates the Employer/Grantee to those terms and acknowledges that if his/her employer is found to be in violation of Ordinance it may be subject to civil penalties and termination of the awarded contract or grant of financial assistance.

Company Name		Street Address	
Signature of Authorized Representative	Date	City, State, Zip	
Print Name and Title		Phone/Email address	

City of Ann Arbor Procurement Office, 734/794-6500, procurement@a2gov.org



# VENDOR CONFLICT OF INTEREST DISCLOSURE FORM

All vendors interested in conducting business with the City of Ann Arbor must complete and return the Vendor Conflict of Interest Disclosure Form in order to be eligible to be awarded a contract. Please note that all vendors are subject to comply with the City of Ann Arbor's conflict of interest policies as stated within the certification section below.

If a vendor has a relationship with a City of Ann Arbor official or employee, an immediate family member of a City of Ann Arbor official or employee, the vendor shall disclose the information required below.

- 1. No City official or employee or City employee's immediate family member has an ownership interest in vendor's company or is deriving personal financial gain from this contract.
- 2. No retired or separated City official or employee who has been retired or separated from the City for less than one (1) year has an ownership interest in vendor's Company.
- 3. No City employee is contemporaneously employed or prospectively to be employed with the vendor.
- 4. Vendor hereby declares it has not and will not provide gifts or hospitality of any dollar value or any other gratuities to any City employee or elected official to obtain or maintain a contract.
- 5. Please note any exceptions below:

Conflict of Interest Disclosure*		
Name of City of Ann Arbor employees, elected officials or immediate family members with whom there may be a potential conflict of interest.	() Relationship to employee	
	<ul> <li>( ) Interest in vendor's company</li> <li>( ) Other (please describe in box below)</li> </ul>	

\*Disclosing a potential conflict of interest does not disqualify vendors. In the event vendors do not disclose potential conflicts of interest and they are detected by the City, vendor will be exempt from doing business with the City.

I certify that this Conflict of Interest Disclosure has been examined by me and that its contents are true and correct to my knowledge and belief and I have the authority to so certify on behalf of the Vendor by my signature below:			
Vendor Name	Vendor Name		Vendor Phone Number
Signature of Vendor Authorized Representative	Date		Printed Name of Vendor Authorized Representative

Questions about this form? Contact Procurement Office City of Ann Arbor Phone: 734/794-6500, procurement@a2gov.org

#### ATTACHMENT E CITY OF ANN ARBOR NON-DISCRIMINATION ORDINANCE

#### Relevant provisions of Chapter 112, Nondiscrimination, of the Ann Arbor City Code are included below. You can review the entire ordinance at www.a2gov.org/humanrights.

<u>Intent:</u> It is the intent of the city that no individual be denied equal protection of the laws; nor shall any individual be denied the enjoyment of his or her civil or political rights or be discriminated against because of actual or perceived age, arrest record, color, disability, educational association, familial status, family responsibilities, gender expression, gender identity, genetic information, height, HIV status, marital status, national origin, political beliefs, race, religion, sex, sexual orientation, source of income, veteran status, victim of domestic violence or stalking, or weight.

<u>Discriminatory Employment Practices:</u> No person shall discriminate in the hire, employment, compensation, work classifications, conditions or terms, promotion or demotion, or termination of employment of any individual. No person shall discriminate in limiting membership, conditions of membership or termination of membership in any labor union or apprenticeship program.

<u>Discriminatory Effects:</u> No person shall adopt, enforce or employ any policy or requirement which has the effect of creating unequal opportunities according to actual or perceived age, arrest record, color, disability, educational association, familial status, family responsibilities, gender expression, gender identity, genetic information, height, HIV status, marital status, national origin, political beliefs, race, religion, sex, sexual orientation, source of income, veteran status, victim of domestic violence or stalking, or weight for an individual to obtain housing, employment or public accommodation, except for a bona fide business necessity. Such a necessity does not arise due to a mere inconvenience or because of suspected objection to such a person by neighbors, customers or other persons.

Nondiscrimination by City Contractors: All contractors proposing to do business with the City of Ann Arbor shall satisfy the contract compliance administrative policy adopted by the City Administrator in accordance with the guidelines of this section. All city contractors shall ensure that applicants are employed and that employees are treated during employment in a manner which provides equal employment opportunity and tends to eliminate inequality based upon any classification protected by this chapter. All contractors shall agree not to discriminate against an employee or applicant for employment with respect to hire, tenure, terms, conditions, or privileges of employment, or a matter directly or indirectly related to employment, because of any applicable protected classification. All contractors shall be required to post a copy of Ann Arbor's Non-Discrimination Ordinance at all work locations where its employees provide services under a contract with the city.

<u>Complaint Procedure:</u> If any individual believes there has been a violation of this chapter, he/she may file a complaint with the City's Human Rights Commission. The complaint must be filed within 180 calendar days from the date of the individual's knowledge of the allegedly discriminatory action or 180 calendar days from the date when the individual should have known of the allegedly discriminatory action. A complaint that is not filed within this timeframe cannot be considered by the Human Rights Commission. To file a complaint, first complete the complaint form, which is available at www.a2gov.org/humanrights. Then submit it to the Human Rights Commission by email (hrc@a2gov.org), by mail (Ann Arbor Human Rights Commission, PO Box 8647, Ann Arbor, MI 48107), or in person (City Clerk's Office). For further information, please call the commission at 734-794-6141 or e-mail the commission at hrc@a2gov.org.

<u>Private Actions For Damages or Injunctive Relief</u>: To the extent allowed by law, an individual who is the victim of discriminatory action in violation of this chapter may bring a civil action for appropriate injunctive relief or damages or both against the person(s) who acted in violation of this chapter.

THIS IS AN OFFICIAL GOVERNMENT NOTICE AND MUST BE DISPLAYED WHERE EMPLOYEES CAN READILY SEE IT.

#### CITY OF ANN ARBOR LIVING WAGE ORDINANCE

# RATE EFFECTIVE APRIL 30, 2018 - ENDING APRIL 29, 2019



If the employer provides health care benefits\*

\$14.75 per hour If the employer does NOT

provide health care benefits\*

Employers providing services to or for the City of Ann Arbor or recipients of grants or financial assistance from the City of Ann Arbor for a value of more than \$10,000 in a twelve-month period of time must pay those employees performing work on a City of Ann Arbor contract or grant, the above living wage.

# ENFORCEMENT

The City of Ann Arbor may recover back wages either administratively or through court action for the employees that have been underpaid in violation of the law. Persons denied payment of the living wage have the right to bring a civil action for damages in addition to any action taken by the City.

Violation of this Ordinance is punishable by fines of not more than \$500/violation plus costs, with each day being considered a separate violation. Additionally, the City of Ann Arbor has the right to modify, terminate, cancel or suspend a contract in the event of a violation of the Ordinance.

\* Health Care benefits include those paid for by the employer or making an employer contribution toward the purchase of health care. The employee contribution must not exceed \$.50 an hour for an average work week; and the employer cost or contribution must equal no less than \$1/hr for the average work week.

The Law Requires Employers to Display This Poster Where Employees Can Readily See It.

For Additional Information or to File a Complaint Contact Colin Spencer at 734/794-6500 or cspencer@a2gov.org

Revised 2/1/18

#### APPENDIX A: SAMPLE PROFESSIONAL SERVICES AGREEMENT

If a contract is awarded, the selected Firm(s) will be required to adhere to a set of general contract provisions which will become a part of any formal agreement. These provisions are general principles which apply to all contractors/service providers to the City of Ann Arbor. The required provisions are:

#### SAMPLE PROFESSIONAL SERVICES AGREEMENT BETWEEN

# AND THE CITY OF ANN ARBOR

FOR \_\_\_\_\_

The City of Ann Arbor, a Michigan municipal corporation, having its offices at 301 E. Huron St. Ann Arbor, Michigan 48103 ("City"), and \_\_\_\_\_\_

("Contractor") a(n)			
	(State where organized)	(Partnership, Sole Proprietorship, or Corporation)	
with its address at			
agree as follows on th	is day of _	, 20	

The Contractor agrees to provide services to the City under the following terms and conditions:

#### I. DEFINITIONS

Administering Service Area/Unit means \_\_\_\_\_\_.

Contract Administrator means \_\_\_\_\_\_, acting personally or through any assistants authorized by the Administrator/Manager of the Administering Service Area/Unit.

Deliverables means all Plans, Specifications, Reports, Recommendations, and other materials developed for and delivered to City by Contractor under this Agreement

Project means \_\_\_\_\_

Project name

#### II. DURATION

This Agreement shall become effective on \_\_\_\_\_\_, 20\_\_\_\_, and shall remain in effect until satisfactory completion of the Services specified below unless terminated as provided for in Article XI.

#### III. SERVICES

A. The Contractor agrees to provide \_\_\_\_\_

type of service

("Services") in connection with the Project as described in Exhibit A. The City retains the right to make changes to the quantities of service within the general scope of the Agreement at any time by a written order. If the changes add to or deduct from the extent of the services, the

contract sum shall be adjusted accordingly. All such changes shall be executed under the conditions of the original Agreement.

- B. Quality of Services under this Agreement shall be of the level of quality performed by persons regularly rendering this type of service. Determination of acceptable quality shall be made solely by the Contract Administrator.
- C. The Contractor shall perform its Services for the Project in compliance with all statutory, regulatory and contractual requirements now or hereafter in effect as may be applicable to the rights and obligations set forth in the Agreement.
- D. The Contractor may rely upon the accuracy of reports and surveys provided to it by the City (if any) except when defects should have been apparent to a reasonably competent professional or when it has actual notice of any defects in the reports and surveys.

#### IV. INDEPENDENT CONTRACTOR

The Parties agree that at all times and for all purposes under the terms of this Agreement each Party's relationship to any other Party shall be that of an independent contractor. Each Party will be solely responsible for the acts of its own employees, agents, and servants. No liability, right, or benefit arising out of any employer/employee relationship, either express or implied, shall arise or accrue to any Party as a result of this Agreement.

#### V. COMPENSATION OF CONTRACTOR

- A. The Contractor shall be paid in the manner set forth in Exhibit B. Payment shall be made monthly, unless another payment term is specified in Exhibit B, following receipt of invoices submitted by the Contractor, and approved by the Contract Administrator.
- B. The Contractor will be compensated for Services performed in addition to the Services described in Section III, only when the scope of and compensation for those additional Services have received prior written approval of the Contract Administrator.
- C. The Contractor shall keep complete records of work performed (e.g. tasks performed/hours allocated) so that the City may verify invoices submitted by the Contractor. Such records shall be made available to the City upon request and submitted in summary form with each invoice.

#### VI. INSURANCE/INDEMNIFICATION

A. The Contractor shall procure and maintain during the life of this contract such insurance policies, including those set forth in Exhibit C, as will protect itself and the City from all claims for bodily injuries, death or property damage which may arise under this contract; whether the act(s) or omission(s) giving rise to the claim

were made by the Contractor, any subcontractor or anyone employed by them directly or indirectly. In the case of all contracts involving on-site work, the

Contractor shall provide to the City, before the commencement of any work under this contract, documentation satisfactory to the City demonstrating it has obtained the policies and endorsements required by Exhibit C.

- B. Any insurance provider of Contractor shall be admitted and authorized to do business in the State of Michigan and shall carry and maintain a minimum rating assigned by A.M. Best & Company's Key Rating Guide of "A-" Overall and a minimum Financial Size Category of "V". Insurance policies and certificates issued by non-admitted insurance companies are not acceptable unless approved in writing by the City.
- C. To the fullest extent permitted by law, Contractor shall indemnify, defend and hold the City, its officers, employees and agents harmless from all suits, claims, judgments and expenses, including attorney's fees, resulting or alleged to result, from any acts or omissions by Contractor or its employees and agents occurring in the performance of or breach in this Agreement, except to the extent that any suit, claim, judgment or expense are finally judicially determined to have resulted from the City's negligence or willful misconduct or its failure to comply with any of its material obligations set forth in this Agreement.

#### VII. COMPLIANCE REQUIREMENTS

- A. <u>Nondiscrimination</u>. The Contractor agrees to comply, and to require its subcontractor(s) to comply, with the nondiscrimination provisions of MCL 37.2209. The Contractor further agrees to comply with the provisions of Section 9:158 of Chapter 112 of the Ann Arbor City Code and to assure that applicants are employed and that employees are treated during employment in a manner which provides equal employment opportunity.
- B. <u>Living Wage</u>. If the Contractor is a "covered employer" as defined in Chapter 23 of the Ann Arbor City Code, the Contractor agrees to comply with the living wage provisions of Chapter 23 of the Ann Arbor City Code. The Contractor agrees to pay those employees providing Services to the City under this Agreement a "living wage," as defined in Section 1:815 of the Ann Arbor City Code, as adjusted in accordance with Section 1:815(3); to post a notice approved by the City of the applicability of Chapter 23 in every location in which regular or contract employees providing services under this Agreement are working; to maintain records of compliance; if requested by the City, to provide documentation to verify compliance; to take no action that would reduce the compensation, wages, fringe benefits, or leave available to any employee or person contracted for employment in order to pay the living wage required by Section 1:815; and otherwise to comply with the requirements of Chapter 23.

#### VIII. WARRANTIES BY THE CONTRACTOR

A. The Contractor warrants that the quality of its Services under this Agreement shall conform to the level of quality performed by persons regularly rendering this type of service.

- B. The Contractor warrants that it has all the skills, experience, and professional licenses necessary to perform the Services specified in this Agreement.
- C. The Contractor warrants that it has available, or will engage, at its own expense, sufficient trained employees to provide the Services specified in this Agreement.
- D. The Contractor warrants that it is not, and shall not become overdue or in default to the City for any contract, debt, or any other obligation to the City including real and personal property taxes.
- E. The Contractor warrants that its proposal for services was made in good faith, it arrived at the costs of its proposal independently, without consultation, communication or agreement, for the purpose of restricting completion as to any matter relating to such fees with any competitor for these Services; and no attempt has been made or shall be made by the Contractor to induce any other perform or firm to submit or not to submit a proposal for the purpose of restricting competition.

#### IX. OBLIGATIONS OF THE CITY

- A. The City agrees to give the Contractor access to the Project area and other Cityowned properties as required to perform the necessary Services under this Agreement.
- B. The City shall notify the Contractor of any defects in the Services of which the Contract Administrator has actual notice.

#### X. ASSIGNMENT

- A. The Contractor shall not subcontract or assign any portion of any right or obligation under this Agreement without prior written consent from the City. Notwithstanding any consent by the City to any assignment, Contractor shall at all times remain bound to all warranties, certifications, indemnifications, promises and performances, however described, as are required of it under the Agreement unless specifically released from the requirement, in writing, by the City.
- B. The Contractor shall retain the right to pledge payment(s) due and payable under this Agreement to third parties.

#### XI. TERMINATION OF AGREEMENT

- A. If either party is in breach of this Agreement for a period of fifteen (15) days following receipt of notice from the non-breaching party with respect to a breach, the non-breaching party may pursue any remedies available to it against the breaching party under applicable law, including but not limited to, the right to terminate this Agreement without further notice. The waiver of any breach by any party to this Agreement shall not waive any subsequent breach by any party.
- B. The City may terminate this Agreement, on at least thirty (30) days advance notice, for any reason, including convenience, without incurring any penalty, expense or

liability to Contractor, except the obligation to pay for Services actually performed under the Agreement before the termination date.

- C. Contractor acknowledges that, if this Agreement extends for several fiscal years, continuation of this Agreement is subject to appropriation of funds for this Project. If funds to enable the City to effect continued payment under this Agreement are not appropriated or otherwise made available, the City shall have the right to terminate this Agreement without penalty at the end of the last period for which funds have been appropriated or otherwise made available by giving written notice of termination to Contractor. The Contract Administrator shall give Contractor written notice of such non-appropriation within thirty (30) days after it receives notice of such non-appropriation.
- D. The provisions of Articles VI and VIII shall survive the expiration or earlier termination of this Agreement for any reason. The expiration or termination of this Agreement, for any reason, shall not release either party from any obligation or liability to the other party, including any payment obligation that has already accrued and Contractor's obligation to deliver all Deliverables due as of the date of termination of the Agreement.

#### XII. REMEDIES

- A. This Agreement does not, and is not intended to, impair, divest, delegate or contravene any constitutional, statutory and/or other legal right, privilege, power, obligation, duty or immunity of the Parties.
- B. All rights and remedies provided in this Agreement are cumulative and not exclusive, and the exercise by either party of any right or remedy does not preclude the exercise of any other rights or remedies that may now or subsequently be available at law, in equity, by statute, in any agreement between the parties or otherwise.
- C. Absent a written waiver, no act, failure, or delay by a Party to pursue or enforce any rights or remedies under this Agreement shall constitute a waiver of those rights with regard to any existing or subsequent breach of this Agreement. No waiver of any term, condition, or provision of this Agreement, whether by conduct or otherwise, in one or more instances, shall be deemed or construed as a continuing waiver of any term, condition, or provision of this Agreement. No waiver by either Party shall subsequently effect its right to require strict performance of this Agreement.

#### XIII. NOTICE

All notices and submissions required under this Agreement shall be delivered to the respective party in the manner described herein to the address stated in this Agreement or such other address as either party may designate by prior written notice to the other. Notices given under this Agreement shall be in writing and shall be personally delivered, sent by next day express delivery service, certified mail, or first class U.S. mail postage prepaid, and addressed to the person listed below. Notice will be deemed given on the date when one of the following first occur: (1) the date of actual receipt; (2) the next business day when notice is sent next day express delivery service or personal delivery; or (3) three days after mailing first class or certified U.S. mail.

If Notice is sent to the CONTRACTOR, it shall be addressed and sent to:

If Notice is sent to the CITY, it shall be addressed and sent to:

City of Ann Arbor

(insert name of Administering Service Area Administrator)

301 E. Huron St. Ann Arbor, Michigan 48103

#### XIV. CHOICE OF LAW AND FORUM

This Agreement will be governed and controlled in all respects by the laws of the State of Michigan, including interpretation, enforceability, validity and construction, excepting the principles of conflicts of law. The parties submit to the jurisdiction and venue of the Circuit Court for Washtenaw County, State of Michigan, or, if original jurisdiction can be established, the United States District Court for the Eastern District of Michigan, Southern Division, with respect to any action arising, directly or indirectly, out of this Agreement or the performance or breach of this Agreement. The parties stipulate that the venues referenced in this Agreement are convenient and waive any claim of non-convenience.

#### XV. OWNERSHIP OF DOCUMENTS

Upon completion or termination of this Agreement, all documents (i.e., Deliverables) prepared by or obtained by the Contractor as provided under the terms of this Agreement shall be delivered to and become the property of the City. Original basic survey notes, sketches, charts, drawings, partially completed drawings, computations, quantities and other data shall remain in

the possession of the Contractor as instruments of service unless specifically incorporated in a deliverable, but shall be made available, upon request, to the City without restriction or limitation on their use. The City acknowledges that the documents are prepared only for the Project. Prior to completion of the contracted Services the City shall have a recognized proprietary interest in the work product of the Contractor.

Unless otherwise stated in this Agreement, any intellectual property owned by Contractor prior to the effective date of this Agreement (i.e., Preexisting Information) shall remain the exclusive property of Contractor even if such Preexisting Information is embedded or otherwise incorporated in materials or products first produced as a result of this Agreement or used to develop Deliverables. The City's right under this provision shall not apply to any Preexisting Information or any component thereof regardless of form or media.

# XV. CONFLICTS OF INTEREST OR REPRESENTATION

Contractor certifies it has no financial interest in the Services to be provided under this Agreement other than the compensation specified herein. Contractor further certifies that it presently has no personal or financial interest, and shall not acquire any such interest, direct or indirect, which would conflict in any manner with its performance of the Services under this Agreement.

Contractor agrees to advise the City if Contractor has been or is retained to handle any matter in which its representation is adverse to the City. The City's prospective consent to the Contractor's representation of a client in matters adverse to the City, as identified above, will not apply in any instance where, as the result of Contractor's representation, the Contractor has obtained sensitive, proprietary or otherwise confidential information of a non-public nature that, if known to another client of the Contractor, could be used in any such other matter by the other client to the material disadvantage of the City. Each matter will be reviewed on a case by case basis.

# XVII. SEVERABILITY OF PROVISIONS

Whenever possible, each provision of this Agreement will be interpreted in a manner as to be effective and valid under applicable law. However, if any provision of this Agreement or the application of any provision to any party or circumstance will be prohibited by or invalid under applicable law, that provision will be ineffective to the extent of the prohibition or invalidity without invalidating the remainder of the provisions of this Agreement or the application of the provision to other parties and circumstances.

# XVIII. EXTENT OF AGREEMENT

This Agreement, together with any affixed exhibits, schedules or other documentation, constitutes the entire understanding between the City and the Contractor with respect to the subject matter of the Agreement and it supersedes, unless otherwise incorporated by reference herein, all prior representations, negotiations, agreements or understandings whether written or

oral. Neither party has relied on any prior representations, of any kind or nature, in entering into this Agreement. No terms or conditions of either party's invoice, purchase order or other administrative document shall modify the terms and conditions of this Agreement, regardless of the other party's failure to object to such form. This Agreement shall be binding on and shall inure to the benefit of the parties to this Agreement and their permitted successors and permitted assigns and nothing in this Agreement, express or implied, is intended to or shall confer on any other person or entity any legal or equitable right, benefit, or remedy of any nature whatsoever under or by reason of this Agreement. This Agreement may only be altered, amended or modified by written amendment signed by the Contractor and the City. This Agreement may be executed in counterparts, each of which shall be deemed an original, but all of which together shall be deemed to be one and the same agreement.

#### FOR CONTRACTOR

Ву \_\_\_\_\_

lts

#### FOR THE CITY OF ANN ARBOR

By \_\_\_\_\_ Christopher Taylor, Mayor

By \_\_\_\_\_ Jacqueline Beaudry, City Clerk

#### Approved as to substance

City Administrator

Type Name

Service Area Administrator

Approved as to form and content

Stephen K. Postema, City Attorney

Type Name

#### EXHIBIT A SCOPE OF SERVICES

(Insert/Attach Scope of Work & Deliverables Schedule)

#### EXHIBIT B COMPENSATION

#### <u>General</u>

Contractor shall be paid for those Services performed pursuant to this Agreement inclusive of all reimbursable expenses (if applicable), in accordance with the terms and conditions herein. The Compensation Schedule below/attached states nature and amount of compensation the Contractor may charge the City:

(insert/Attach Negotiated Fee Arrangement)

#### EXHIBIT C INSURANCE REQUIREMENTS

Effective the date of this Agreement, and continuing without interruption during the term of this Agreement, Contractor shall provide certificates of insurance to the City on behalf of itself, and when requested any subcontractor(s). The certificates of insurance shall meet the following minimum requirements.

- A. The Contractor shall have insurance that meets the following minimum requirements:
  - 1. Professional Liability Insurance or Errors and Omissions Insurance protecting the Contractor and its employees in an amount not less than \$1,000,000.
  - 2. Worker's Compensation Insurance in accordance with all applicable state and federal statutes. Further, Employers Liability Coverage shall be obtained in the following minimum amounts:

Bodily Injury by Accident - \$500,000 each accident Bodily Injury by Disease - \$500,000 each employee Bodily Injury by Disease - \$500,000 each policy limit

3. Commercial General Liability Insurance equivalent to, as a minimum, Insurance Services Office form CG 00 01 07 98 or current equivalent. The City of Ann Arbor shall be an additional insured. There shall be no added exclusions or limiting endorsements which diminish the City's protections as an additional insured under the policy. Further, the following minimum limits of liability are required:

\$1,000,000	Each occurrence as respect Bodily Injury Liability or
	Property Damage Liability, or both combined
\$2,000,000	Per Job General Aggregate
\$1,000,000	Personal and Advertising Injury

- 4. Motor Vehicle Liability Insurance, including Michigan No-Fault Coverages, equivalent to, as a minimum, Insurance Services Office form CA 00 01 07 97 or current equivalent. Coverage shall include all owned vehicles, all non-owned vehicles and all hired vehicles. Further, the limits of liability shall be \$1,000,000 for each occurrence as respects Bodily Injury Liability or Property Damage Liability, or both combined.
- 5. Umbrella/Excess Liability Insurance shall be provided to apply in excess of the Commercial General Liability, Employers Liability and the Motor Vehicle coverage enumerated above, for each occurrence and for aggregate in the amount of \$1,000,000.

- B. Insurance required under A.3 above shall be considered primary as respects any other valid or collectible insurance that the City may possess, including any self-insured retentions the City may have; and any other insurance the City does possess shall be considered excess insurance only and shall not be required to contribute with this insurance. Further, the Contractor agrees to waive any right of recovery by its insurer against the City.
- C. Insurance companies and policy forms are subject to approval of the City Attorney, which approval shall not be unreasonably withheld. Documentation must provide and demonstrate an unconditional 30 day written notice of cancellation in favor of the City of Ann Arbor. Further, the documentation must explicitly state the following: (a) the policy number; name of insurance company; name and address of the agent or authorized representative; name and address of insured; project name; policy expiration date; and specific coverage amounts; (b) any deductibles or self-insured retentions which shall be approved by the City, in its sole discretion: (c) that the policy conforms to the requirements specified. Contractor shall furnish the City with satisfactory certificates of insurance and endorsements prior to commencement of any work. Upon request, the Contractor shall provide within 30 days a copy of the policy(ies) to the City. If any of the above coverages expire by their terms during the term of this contract, the Contractor shall deliver proof of renewal and/or new policies to the Administering Service Area/Unit at least ten days prior to the expiration date.