

THE NCS™

The National Community Survey™

Ann Arbor, MI

*Community Livability Report
2020*



POWERED BY POLCO

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The National Community Survey™
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The NCS™ is presented by NRC in collaboration with ICMA.

NRC is a charter member of the AAPOR Transparency Initiative, providing clear disclosure of our sound and ethical survey research practices.

About The NCS™

The National Community Survey™ (The NCS™) report is about the “livability” of Ann Arbor. The phrase “livable community” is used here to evoke a place that is not simply habitable, but that is desirable. It is not only where people do live, but where they want to live.

Great communities are partnerships of the government, private sector, community-based organizations and residents, all geographically connected. The NCS captures residents’ opinions considering ten central facets of a community:

- Economy
- Mobility
- Community Design
- Utilities
- Safety
- Natural Environment
- Parks and Recreation
- Health and Wellness
- Education, Arts and Culture
- Inclusivity and Engagement



The Community Livability Report provides the opinions of a representative sample of 548 residents of the City of Ann Arbor. The margin of error around any reported percentage is 4% for all respondents and the response rate for the 2020 survey was 21%. The full description of methods used to garner these opinions can be found in the *Technical Appendices* provided under separate cover.

Overview of Results

Community members feel safe in Ann Arbor.

About 9 in 10 residents positively rated the overall feeling of safety in Ann Arbor; this rating was strong and higher than the national average. More respondents gave high marks to emergency preparedness in 2020 compared to 2018. While still on par with the national benchmark, community members' assessments of Police/Sheriff services declined from 2018 to 2020.

Approximately one-quarter of respondents indicated they had contact with a member of the City of Ann Arbor Police Department within the year prior to the survey. Of those that had contact, roughly 8 in 10 rated their most recent interaction with an employee as excellent or good in regards to the employee's resolution of concerns, responsiveness to questions and/or needs, professionalism, fairness, treating them in a respectful manner, and the overall impression of the AAPD staff member.

Residents applaud alternative modes of transportation in Ann Arbor; however, ratings for public transportation are declining.

More residents felt that the quality of the transportation system in Ann Arbor was an essential or very important focus for the community in the coming years (84%) than residents in other communities. Respondents' evaluations of the ease of walking in Ann Arbor and bus or transit services were exceptional and higher than the national comparisons, with at least two-thirds of residents rating these as excellent or good. Additionally, more respondents in Ann Arbor reported walking, biking, or using public transportation instead of driving than respondents in comparison communities across the U.S. However, since 2018, respondents gave lower marks to the overall quality of the transportation system, ease of travel by public transportation, and bus or transit services; further, the use of public transportation instead of driving was also on the decline.

Parks and recreation is a valued part of the community.

Respondents' ratings of all aspects of parks and recreation were outstanding and higher than the national averages. About 9 in 10 residents gave high marks to the overall quality of parks and recreation opportunities, City parks, recreational opportunities, recreation programs and centers, and fitness opportunities. Additionally, assessments of the availability of paths and walking trails were much higher than the national benchmarks and ranked 12th out of all comparison communities in the country.

Community members give high marks to the economy, yet also see it as an area of opportunity.

About 8 in 10 residents favorably rated the overall economic health of Ann Arbor, which was on par with national norms. Respondents' scores for the overall quality of business and service establishments in Ann Arbor, the vibrancy of the downtown/commercial area, shopping opportunities, employment opportunities, and Ann Arbor as a place to visit and work were strong and higher than the national benchmarks. However, only about half of community members did not experience housing cost stress; this declined from 2018 to 2020 and was lower than observed in comparison communities nationwide. In 2020, fewer respondents in Ann Arbor believed the economy would have a positive impact on their income in the six months following the survey compared to 2018, possibly highlighted by the COVID-19 crisis. Additionally, respondents' reviews of the cost of living in Ann Arbor were lower than the national averages with 15% rating this as excellent or good.

Facets of Livability

Ratings of importance were compared to ratings of quality to help guide City staff and officials with decisions on future resource allocation and strategic planning areas. When competition for limited resources demands that efficiencies or cutbacks be instituted, it is wise not only to know what facets are deemed most important to residents' quality of life, but which among the most important are perceived to be of relatively lower quality in your community. It is these facets of community livability – more important facets perceived as being of lower quality – to which attention needs to be paid first.

		QUALITY		
		LOWER	SIMILAR	HIGHER
IMPORTANCE	HIGHER		<ul style="list-style-type: none"> • Mobility 	
	SIMILAR		<ul style="list-style-type: none"> • Economy • Utilities 	<ul style="list-style-type: none"> • Natural Environment • Parks and Recreation • Health and Wellness • Education, Arts, and Culture
	LOWER		<ul style="list-style-type: none"> • Community Design • Inclusivity and Engagement 	<ul style="list-style-type: none"> • Safety

FIGURE 1: QUALITY OF FACETS OF LIVABILITY- SUMMARY

Percent excellent or good	Comparison to benchmark	Change 2018 to 2020	2020 rating
Overall economic health of Ann Arbor	↔	↔	82%
Overall quality of the transportation system in Ann Arbor	↔	↓	61%
Overall design or layout of Ann Arbor's residential and commercial areas	↔	↓	65%
Overall quality of the utility infrastructure in Ann Arbor	↔	*	68%
Overall feeling of safety in Ann Arbor	↑	↔	93%
Overall quality of natural environment in Ann Arbor	↑	↔	92%
Overall quality of parks and recreation opportunities	↑	*	94%
Overall health and wellness opportunities in Ann Arbor	↑	↔	89%
Overall opportunities for education, culture, and the arts	↑↑	↔	94%
Residents' connection and engagement with their community	↔	*	72%

FIGURE 2: IMPORTANCE OF FACETS OF LIVABILITY- SUMMARY

Percent essential or very important	Comparison to benchmark	Change 2018 to 2020	2020 rating
Overall economic health of Ann Arbor	↔	↔	85%
Overall quality of the transportation system in Ann Arbor	↑	↔	84%
Overall design or layout of Ann Arbor's residential and commercial areas	↓	↓	64%
Overall quality of the utility infrastructure in Ann Arbor	↔	*	86%
Overall feeling of safety in Ann Arbor	↓↓	↓	72%
Overall quality of natural environment in Ann Arbor	↔	↔	84%
Overall quality of parks and recreation opportunities	↔	*	79%
Overall health and wellness opportunities in Ann Arbor	↔	↔	75%
Overall opportunities for education, culture, and the arts	↔	↔	75%
Residents' connection and engagement with their community	↓	↔	67%

Legend

↑↑ Much higher ↑ Higher ↔ Similar ↓ Lower ↓↓ Much lower * Not available

Quality of Life

Measuring community livability starts with assessing the quality of life of those who live there, and ensuring that the community is attractive, accessible, and welcoming to all.

OVERALL QUALITY OF LIFE IN ANN ARBOR

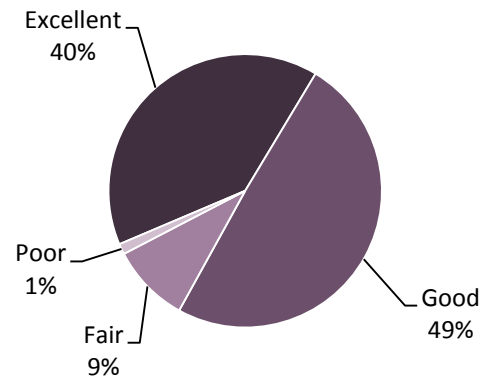


FIGURE 3: QUALITY OF LIFE IN ANN ARBOR

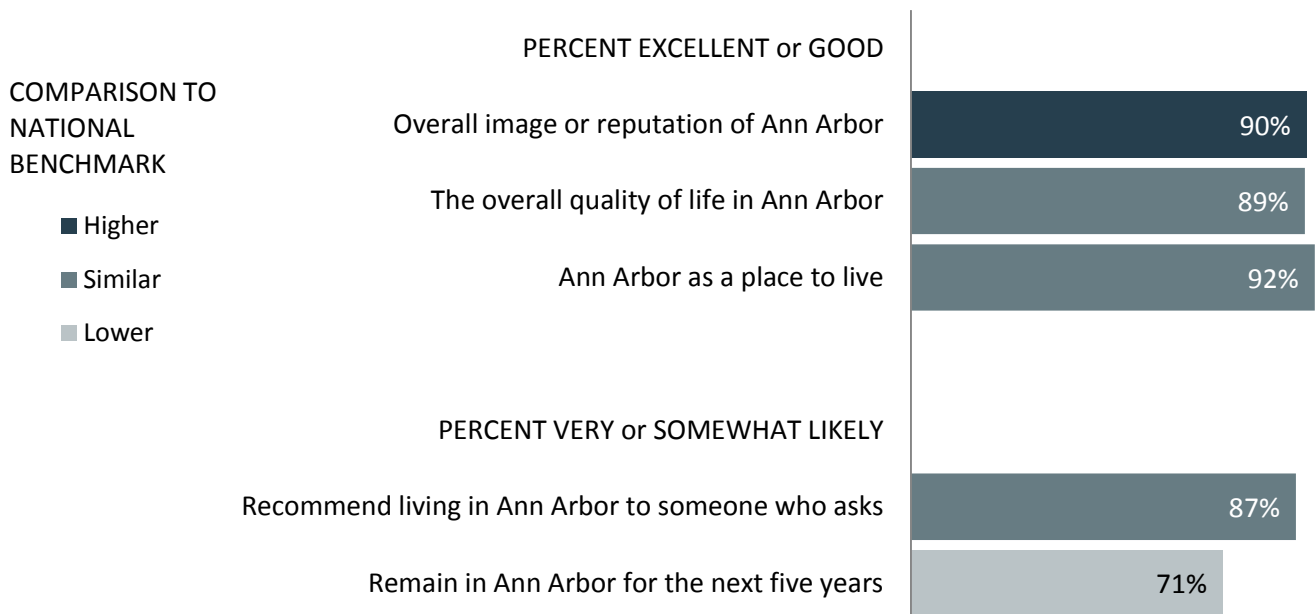


FIGURE 4: QUALITY OF LIFE IN ANN ARBOR - SUMMARY

Percent excellent or good	Comparison to benchmark	Change 2018 to 2020	2020 rating
Overall image or reputation of Ann Arbor	↑	↔	90%
The overall quality of life in Ann Arbor	↔	↔	89%
Ann Arbor as a place to live	↔	↔	92%

FIGURE 5: RECOMMEND ANN ARBOR - SUMMARY

Percent very or somewhat likely	Comparison to benchmark	Change 2018 to 2020	2020 rating
Recommend living in Ann Arbor to someone who asks	↔	↓	87%
Remain in Ann Arbor for the next five years	↓	↓	71%

Legend

↑↑ Much higher ↑ Higher ↔ Similar ↓ Lower ↓↓ Much lower * Not available

Governance

Strong local governments produce results that meet the needs of residents while making the best use of available resources, and are responsive to the present and future needs of the community as a whole.

OVERALL CONFIDENCE IN ANN ARBOR GOVERNMENT

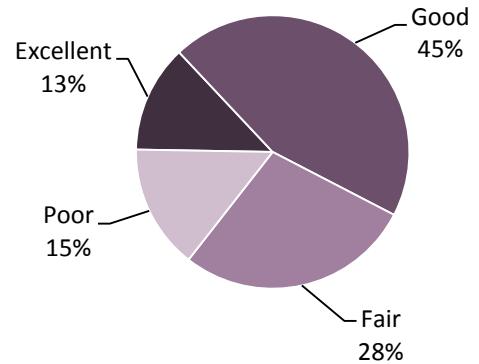


FIGURE 6: GOVERNMENT PERFORMANCE AND SERVICES

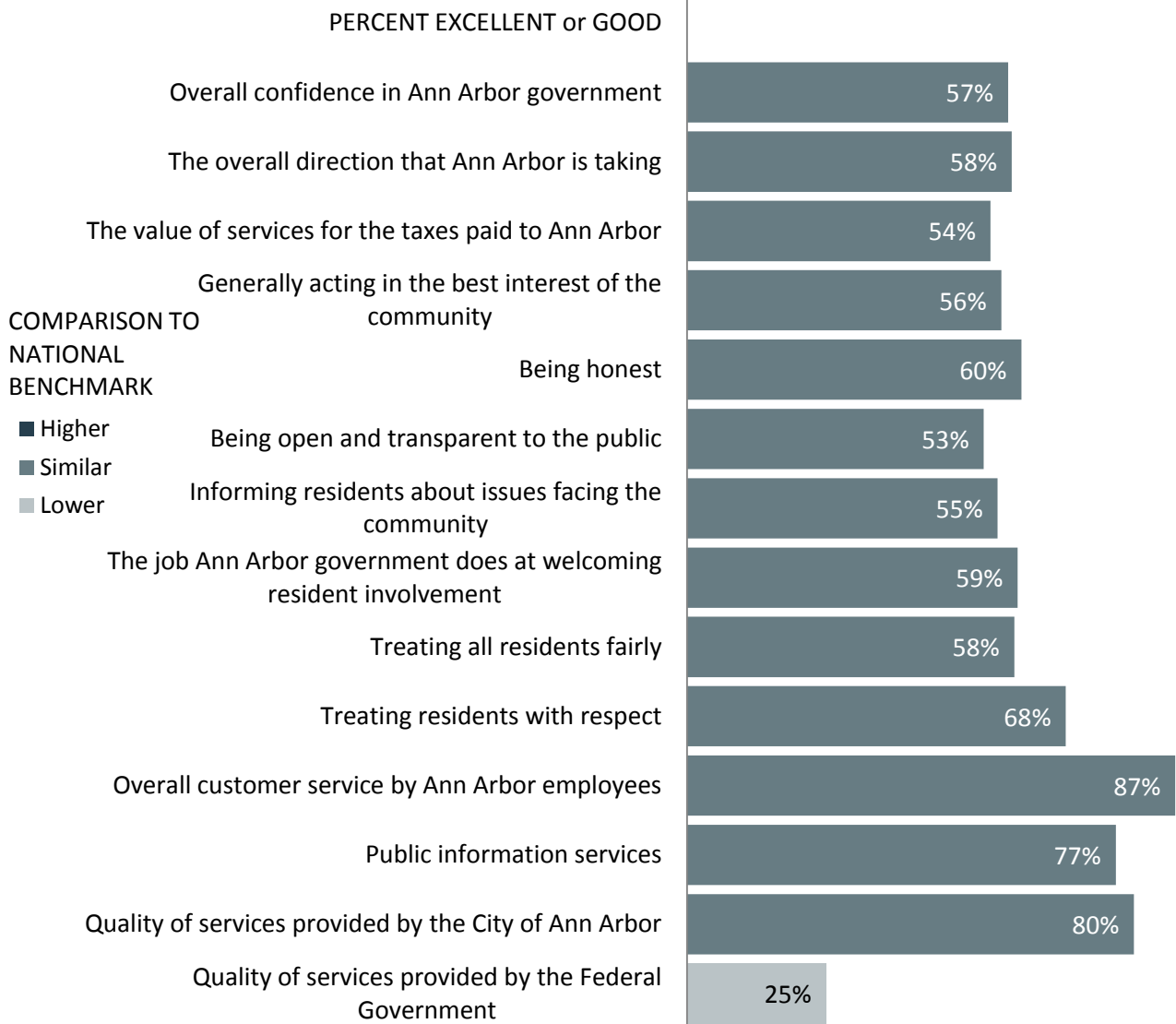


FIGURE 7: GOVERNMENT PERFORMANCE AND SERVICES - SUMMARY

Percent excellent or good	Comparison to benchmark	Change 2018 to 2020	2020 rating
Overall confidence in Ann Arbor government	↔	↔	57%
The overall direction that Ann Arbor is taking	↔	↔	58%
The value of services for the taxes paid to Ann Arbor	↔	↓	54%
Generally acting in the best interest of the community	↔	↓	56%
Being honest	↔	↔	60%
Being open and transparent to the public	↔	*	53%
Informing residents about issues facing the community	↔	*	55%
The job Ann Arbor government does at welcoming resident involvement	↔	↓	59%
Treating all residents fairly	↔	↔	58%
Treating residents with respect	↔	*	68%
Overall customer service by Ann Arbor employees	↔	↔	87%
Public information services	↔	↓	77%
Quality of services provided by the City of Ann Arbor	↔	↔	80%
Quality of services provided by the Federal Government	↓	↓	25%

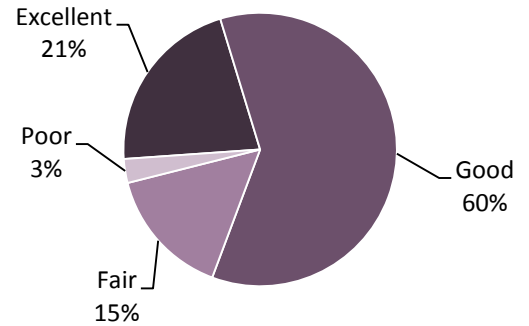
Legend

↑↑ Much higher ↑ Higher ↔ Similar ↓ Lower ↓↓ Much lower * Not available

Economy

Local governments work together with private and nonprofit businesses, and with the community at large, to foster sustainable growth, create jobs, and promote a thriving local economy.

OVERALL ECONOMIC HEALTH OF ANN ARBOR



What impact, if any, do you think the economy will have on your family income in the next 6 months?

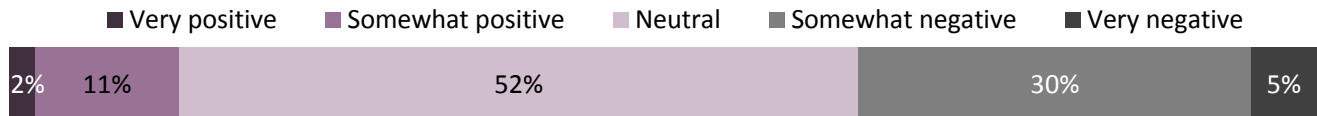


FIGURE 8: ECONOMIC HEALTH

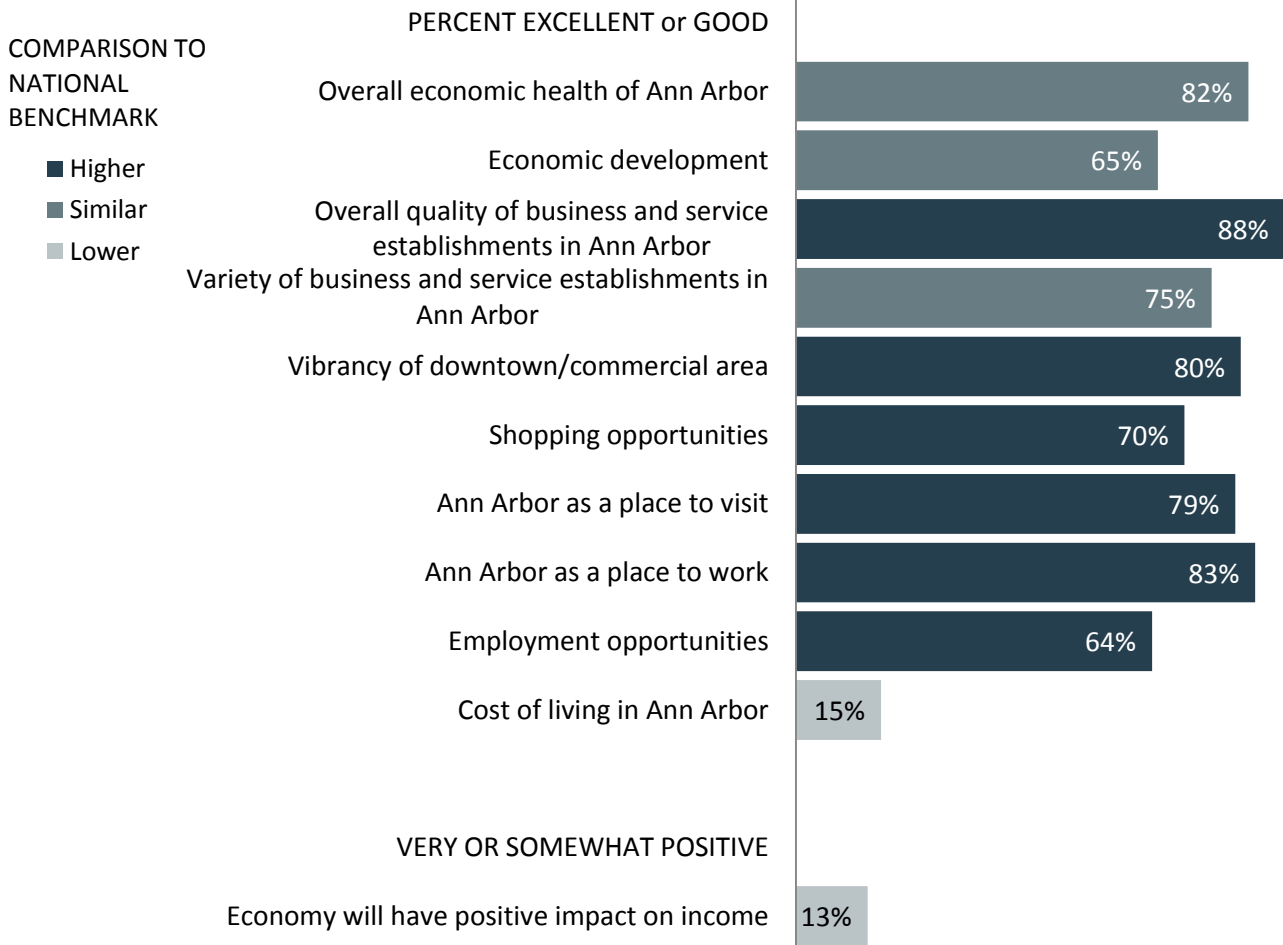


FIGURE 9: ECONOMIC HEALTH - SUMMARY

Percent excellent or good	Comparison to benchmark	Change 2018 to 2020	2020 rating
Overall economic health of Ann Arbor	↔	↔	82%
Economic development	↔	↔	65%
Overall quality of business and service establishments in Ann Arbor	↑	↔	88%
Variety of business and service establishments in Ann Arbor	↔	*	75%
Vibrancy of downtown/commercial area	↑↑	↔	80%
Shopping opportunities	↑	↓	70%
Ann Arbor as a place to visit	↑	↔	79%
Ann Arbor as a place to work	↑	↓	83%
Employment opportunities	↑	↓	64%
Cost of living in Ann Arbor	↓	↔	15%

FIGURE 10: ECONOMIC IMPACT - SUMMARY

Percent very or somewhat positive	Comparison to benchmark	Change 2018 to 2020	2020 rating
Economy will have positive impact on income	↓	↓	13%

FIGURE 11: HOUSING COST - SUMMARY

Percent for whom housing costs are NOT 30% or more of household income	Comparison to benchmark	Change 2018 to 2020	2020 rating
NOT experiencing housing costs stress	↓	↓	53%

Legend

↑↑ Much higher ↑ Higher ↔ Similar ↓ Lower ↓↓ Much lower * Not available

Mobility

The ease with which residents can move about their communities, whether for commuting, leisure, or recreation, plays a major role in the quality of life for all who live, work and play in the community.

OVERALL QUALITY OF THE TRANSPORTATION SYSTEM IN ANN ARBOR

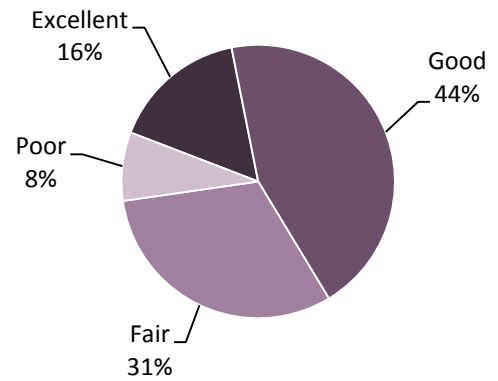


FIGURE 12: MOBILITY IN ANN ARBOR

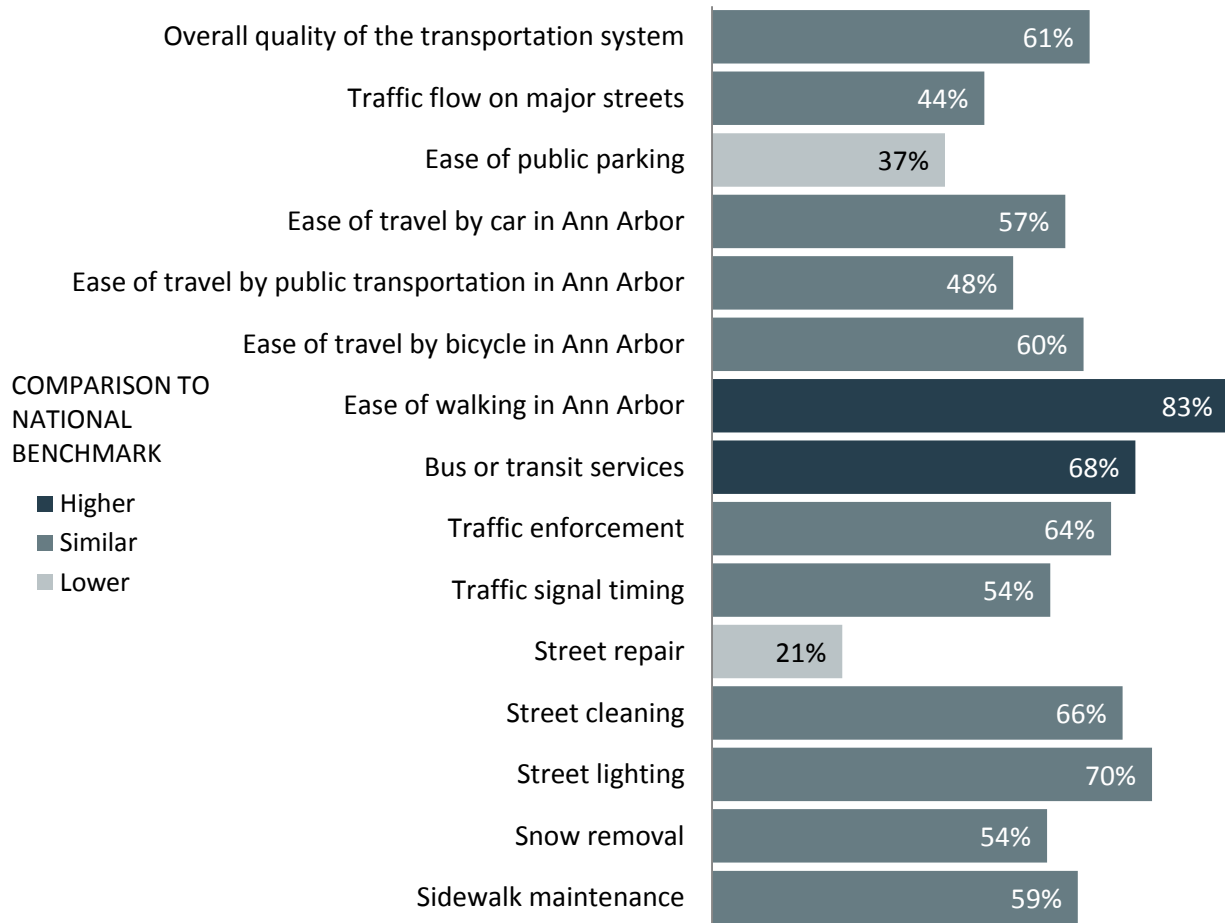


FIGURE 13: USE OF ALTERNATIVE TRANSPORTATION MODES

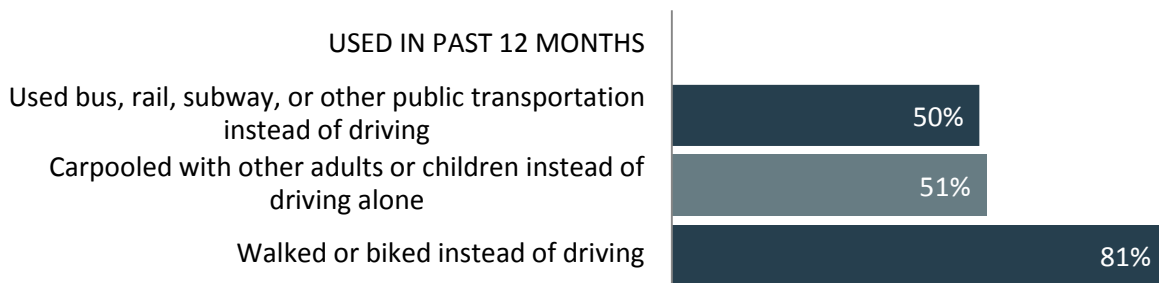


FIGURE 14: MOBILITY IN ANN ARBOR - SUMMARY

Percent excellent or good	Comparison to benchmark	Change 2018 to 2020	2020 rating
Overall quality of the transportation system in Ann Arbor	↔	↓	61%
Traffic flow on major streets	↔	↔	44%
Ease of travel by car in Ann Arbor	↔	↔	57%
Ease of travel by public transportation in Ann Arbor	↔	↓	48%
Ease of travel by bicycle in Ann Arbor	↔	↔	60%
Ease of walking in Ann Arbor	↑	↔	83%
Ease of public parking	↓	↔	37%
Bus or transit services	↑	↓	68%
Traffic enforcement	↔	↔	64%
Traffic signal timing	↔	↔	54%
Street repair	↓	↔	21%
Street cleaning	↔	↑	66%
Street lighting	↔	↔	70%
Snow removal	↔	↔	54%
Sidewalk maintenance	↔	↔	59%

FIGURE 15: USE OF ALTERNATIVE TRANSPORTATION MODES - SUMMARY

Percent who did this in past 12 months	Comparison to benchmark	Change 2018 to 2020	2020 rating
Used bus, rail, subway, or other public transportation instead of driving	↑↑	↓	50%
Carpooled with other adults or children instead of driving alone	↔	↔	51%
Walked or biked instead of driving	↑↑	↔	81%

Legend

↑↑ Much higher ↑ Higher ↔ Similar ↓ Lower ↓↓ Much lower * Not available

Community Design

A well-designed community enhances the quality of life for its residents by encouraging smart land use and zoning, ensuring that affordable housing is accessible to all, and providing access to parks and other green spaces.

OVERALL DESIGN OR LAYOUT OF ANN ARBOR'S RESIDENTIAL AND COMMERCIAL AREAS

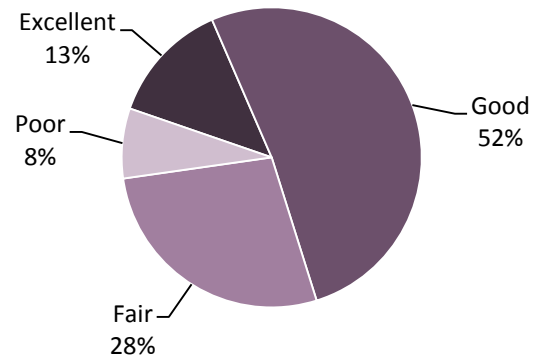


FIGURE 16: COMMUNITY DESIGN

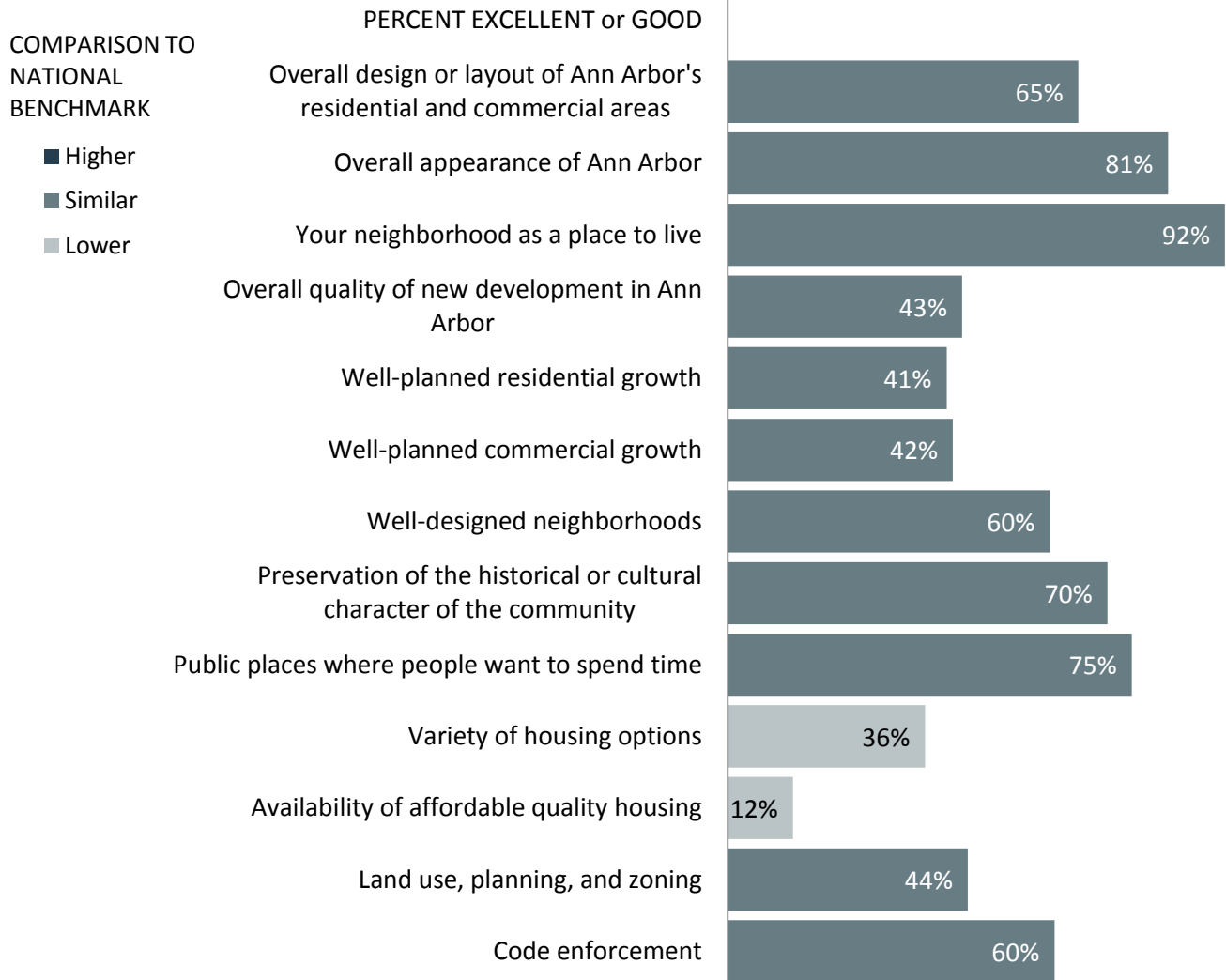


FIGURE 17: COMMUNITY DESIGN - SUMMARY

Percent excellent or good	Comparison to benchmark	Change 2018 to 2020	2020 rating
Overall design or layout of Ann Arbor's residential and commercial areas	↔	↓	65%
Overall appearance of Ann Arbor	↔	↓	81%
Your neighborhood as a place to live	↔	↔	92%
Overall quality of new development in Ann Arbor	↔	↓	43%
Well-planned residential growth	↔	*	41%
Well-planned commercial growth	↔	*	42%
Well-designed neighborhoods	↔	*	60%
Preservation of the historical or cultural character of the community	↔	*	70%
Public places where people want to spend time	↔	↓	75%
Variety of housing options	↓	↔	36%
Availability of affordable quality housing	↓	↓	12%
Land use, planning, and zoning	↔	↓	44%
Code enforcement	↔	↔	60%

Legend

↑↑ Much higher ↑ Higher ↔ Similar ↓ Lower ↓↓ Much lower * Not available

Utilities

Services such as water, gas, electricity, and internet access play a vital role in ensuring the physical and economic health and well-being of the communities they serve.

OVERALL QUALITY OF THE UTILITY INFRASTRUCTURE IN ANN ARBOR

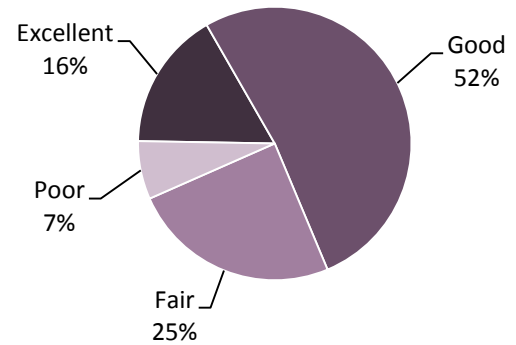


FIGURE 18: UTILITES

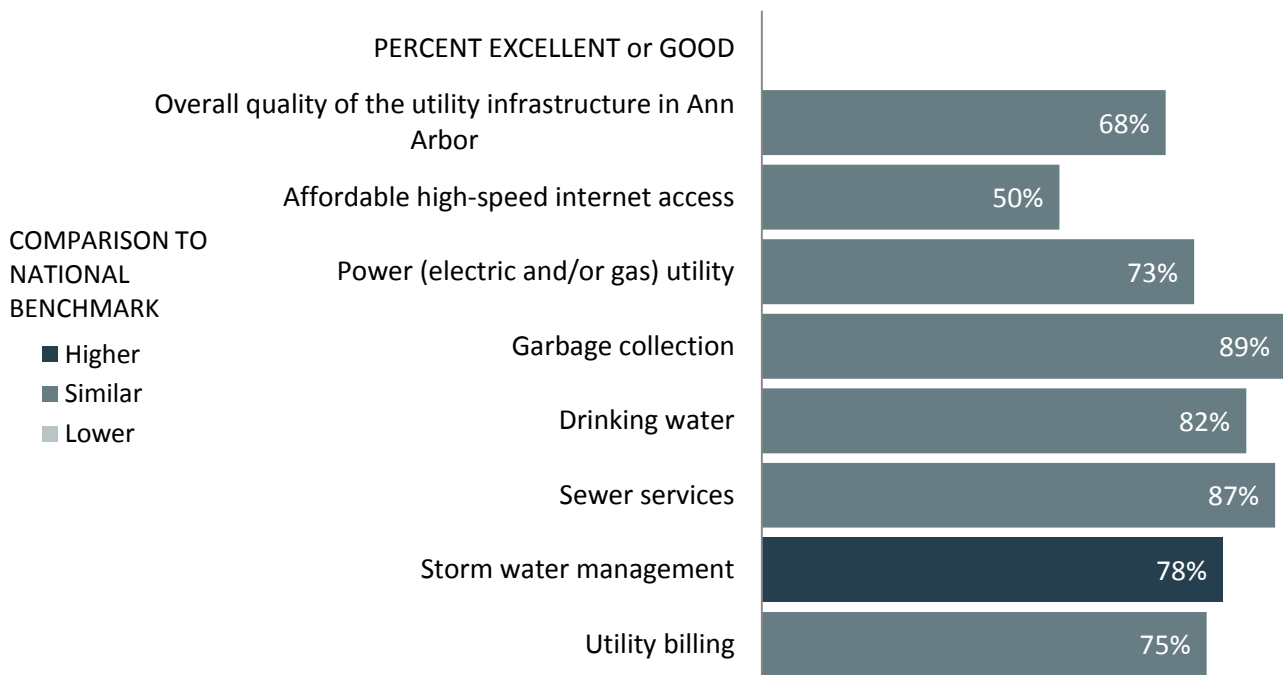


FIGURE 19: UTILITES - SUMMARY

Percent excellent or good	Comparison to benchmark	Change 2018 to 2020	2020 rating
Overall quality of the utility infrastructure in Ann Arbor	↔	*	68%
Affordable high-speed internet access	↔	*	50%
Power (electric and/or gas) utility	↔	↔	73%
Garbage collection	↔	↔	89%
Drinking water	↔	↔	82%
Sewer services	↔	↔	87%
Storm water management	↑	↔	78%
Utility billing	↔	↔	75%

Legend

↑↑ Much higher ↑ Higher ↔ Similar ↓ Lower ↓↓ Much lower * Not available

Safety

Public safety is often the most important task facing local governments. All residents should feel safe and secure in their neighborhoods and in the greater community, and providing robust Safety-related services is essential to residents' quality of life.

OVERALL FEELING OF SAFETY IN ANN ARBOR

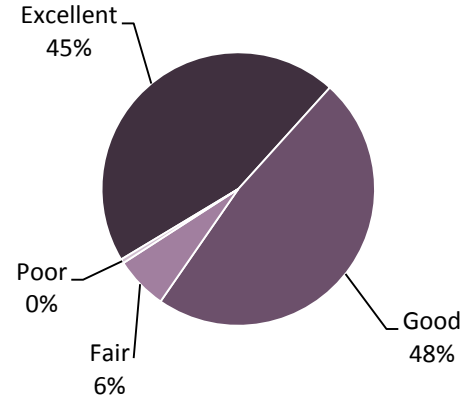


FIGURE 20: SAFETY IN ANN ARBOR

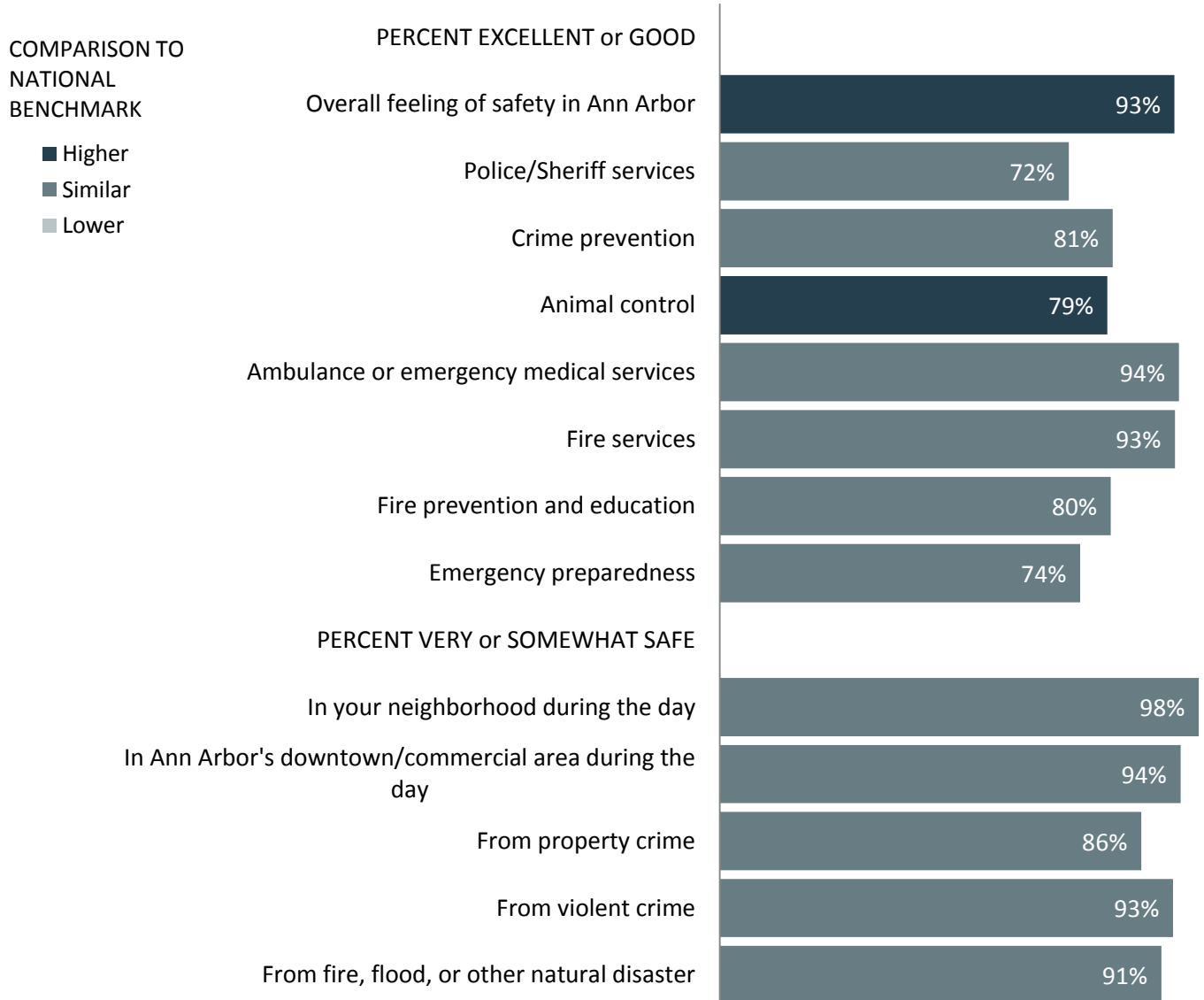


FIGURE 21: SAFETY-RELATED SERVICES - SUMMARY

Percent excellent or good	Comparison to benchmark	Change 2018 to 2020	2020 rating
Overall feeling of safety in Ann Arbor	↑	↔	93%
Police/Sheriff services	↔	↓	72%
Crime prevention	↔	↔	81%
Animal control	↑	↔	79%
Ambulance or emergency medical services	↔	↔	94%
Fire services	↔	↔	93%
Fire prevention and education	↔	↔	80%
Emergency preparedness	↔	↑	74%

FIGURE 22: FEELINGS OF SAFETY- SUMMARY

Percent who feel very or somewhat safe	Comparison to benchmark	Change 2018 to 2020	2020 rating
In your neighborhood during the day	↔	↔	98%
In Ann Arbor's downtown/commercial area during the day	↔	↔	94%
From property crime	↔	*	86%
From violent crime	↔	*	93%
From fire, flood, or other natural disaster	↔	*	91%

Legend

↑↑ Much higher ↑ Higher ↔ Similar ↓ Lower ↓↓ Much lower * Not available

Natural Environment

The natural environment plays a vital role in the health and well-being of residents. The natural spaces in which residents live and experience their communities has a direct and profound effect on quality of life.

OVERALL QUALITY OF NATURAL ENVIRONMENT IN ANN ARBOR

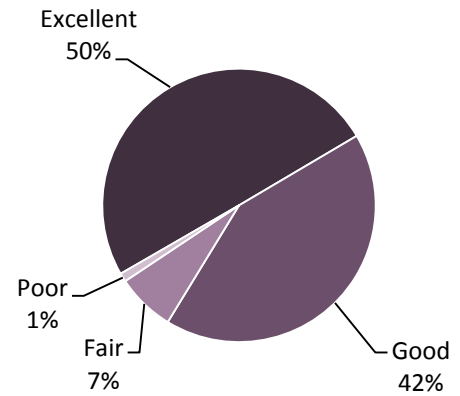


FIGURE 23: NATURAL ENVIRONMENT

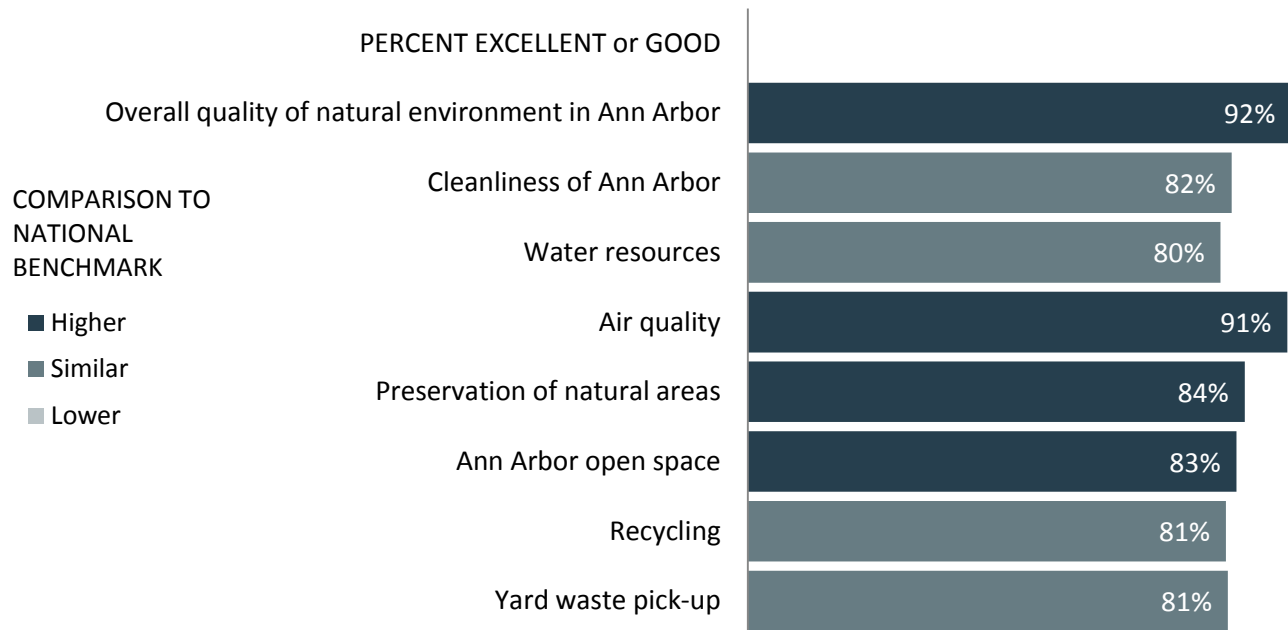


FIGURE 24: NATURAL ENVIRONMENT - SUMMARY

Percent excellent or good	Comparison to benchmark	Change 2018 to 2020	2020 rating
Overall quality of natural environment in Ann Arbor	↑	↔	92%
Cleanliness of Ann Arbor	↔	↔	82%
Water resources	↔	*	80%
Air quality	↑	↔	91%
Preservation of natural areas	↑	↔	84%
Ann Arbor open space	↑	↔	83%
Recycling	↔	↔	81%
Yard waste pick-up	↔	↔	81%

Legend

↑↑ Much higher ↑ Higher ↔ Similar ↓ Lower ↓↓ Much lower * Not available

Parks and Recreation

"There are no communities that pride themselves on their quality of life, promote themselves as a desirable location for businesses to relocate, or maintain that they are environmental stewards of their natural resources, without such communities having a robust, active system of parks and recreation programs for public use and enjoyment."
 - National Recreation and Park Association

OVERALL QUALITY OF PARKS AND RECREATION OPPORTUNITIES IN ANN ARBOR

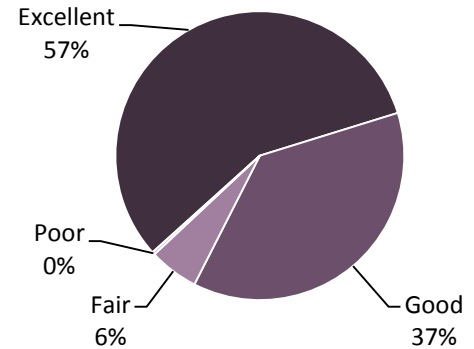


FIGURE 25: PARKS AND RECREATION



FIGURE 26: PARKS AND RECREATION - SUMMARY

Percent excellent or good	Comparison to benchmark	Change 2018 to 2020	2020 rating
Overall quality of parks and recreation opportunities	↑	*	94%
Availability of paths and walking trails	↑↑	↔	91%
City parks	↑	↔	93%
Recreational opportunities	↑	↔	89%
Recreation programs or classes	↑	↔	91%
Recreation centers or facilities	↑	↔	87%
Fitness opportunities	↑	↔	90%

Legend

↑↑ Much higher ↑ Higher ↔ Similar ↓ Lower 20 ↓↓ Much lower * Not available

Health and Wellness

The characteristics of and amenities available in the communities in which people live has a direct impact on the health and wellness of residents, and thus, on their quality of life overall.

HEALTH AND WELLNESS OPPORTUNITIES IN ANN ARBOR

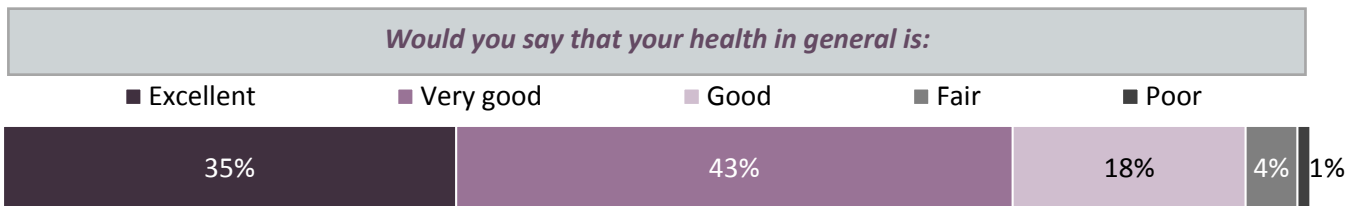
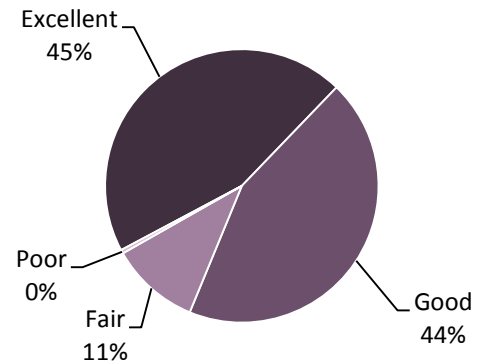


FIGURE 27: HEALTH AND WELLNESS

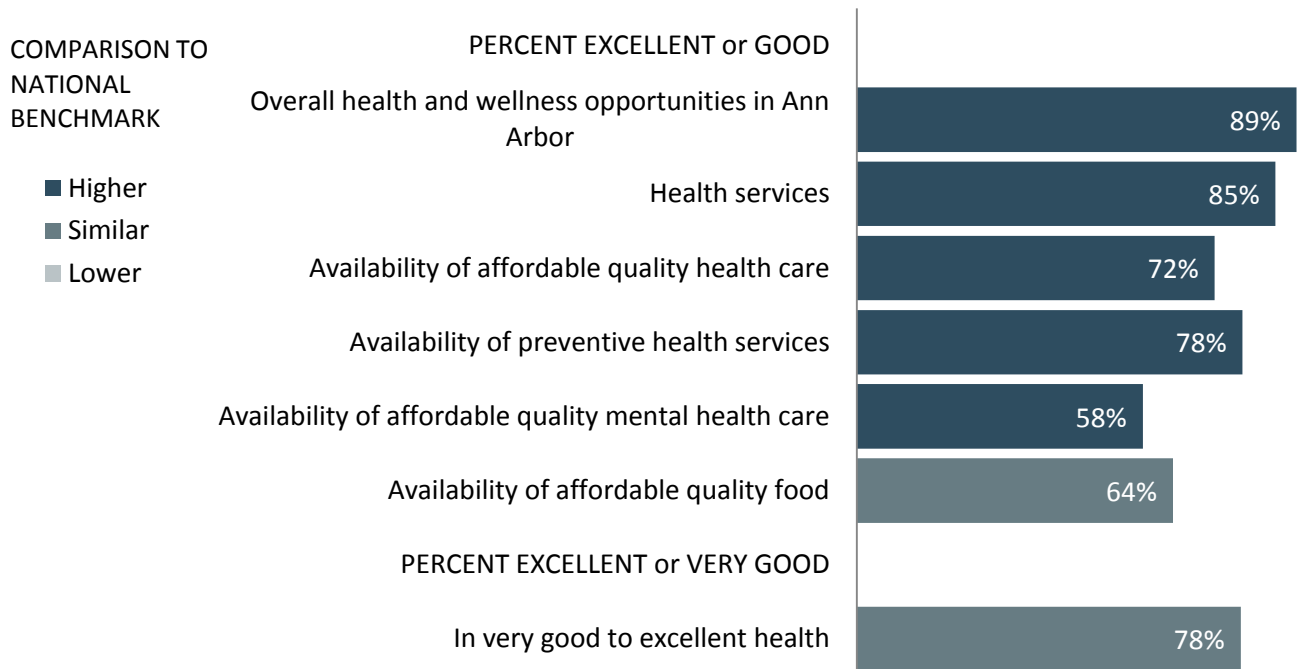


FIGURE 28: HEALTH AND WELLNESS - SUMMARY

Percent excellent or good	Comparison to benchmark	Change 2018 to 2020	2020 rating
Overall health and wellness opportunities in Ann Arbor	↑	↔	89%
Health services	↑	↓	85%
Availability of affordable quality health care	↑	↓	72%
Availability of preventive health services	↑	↓	78%
Availability of affordable quality mental health care	↑	↔	58%
Availability of affordable quality food	↔	↓	64%

FIGURE 29: PERSONAL HEALTH - SUMMARY

	Comparison to benchmark	Change 2018 to 2020	2020 rating
In very good to excellent health	↔	↔	78%

Legend

↑↑ Much higher ↑ Higher ↔ Similar ↓ Lower ↓↓ Much lower * Not available

Education, Arts, and Culture

Participation in the arts, in educational opportunities, and in cultural activities is linked to increased civic engagement, greater social tolerance, and enhanced enjoyment of the local community.

OVERALL OPPORTUNITIES FOR EDUCATION, CULTURE, AND THE ARTS IN ANN ARBOR

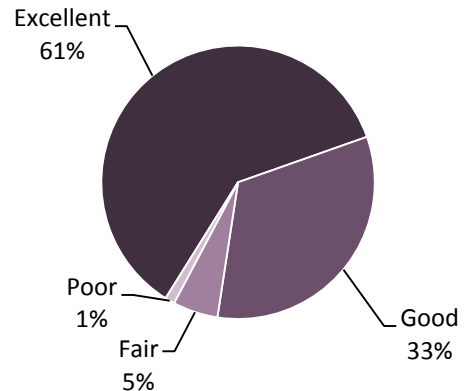


FIGURE 30: EDUCATION, ARTS AND CULTURE

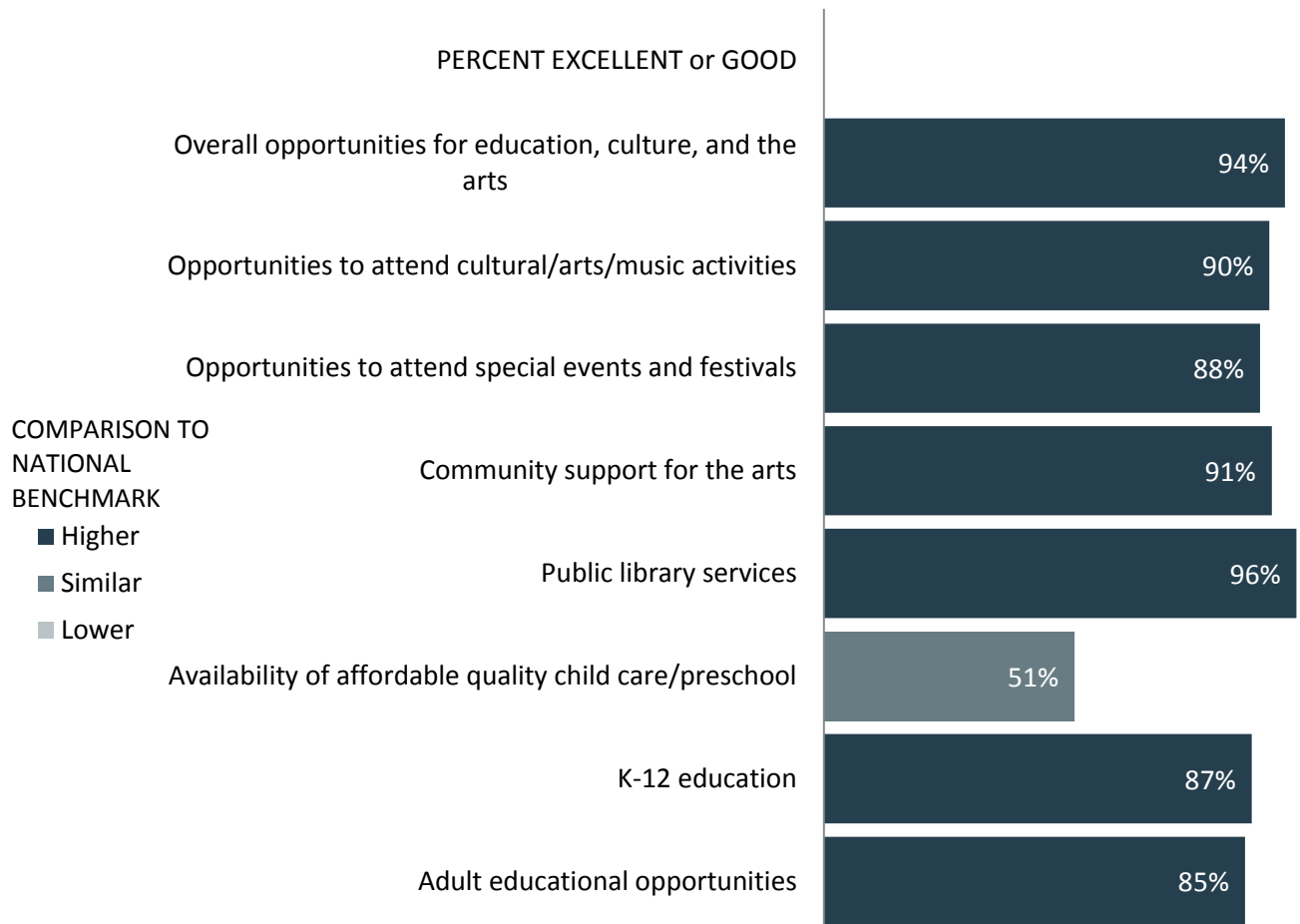


FIGURE 31: EDUCATION, ARTS AND CULTURE - SUMMARY

Percent excellent or good	Comparison to benchmark	Change 2018 to 2020	2020 rating
Overall opportunities for education, culture, and the arts	↑↑	↔	94%
Opportunities to attend cultural/arts/music activities	↑↑	↔	90%
Opportunities to attend special events and festivals	↑	↔	88%
Community support for the arts	↑↑	*	91%
Public library services	↑	↔	96%
Availability of affordable quality child care/preschool	↔	↔	51%
K-12 education	↑	↔	87%
Adult educational opportunities	↑↑	↓	85%

Legend

↑↑ Much higher ↑ Higher ↔ Similar ↓ Lower ↓↓ Much lower * Not available

Inclusivity and Engagement

Inclusivity refers to a cultural and environmental feeling of belonging; residents who feel invited to participate within their communities feel more included, involved, and engaged than those who do not.

RESIDENTS' CONNECTION AND ENGAGEMENT WITH THEIR COMMUNITY

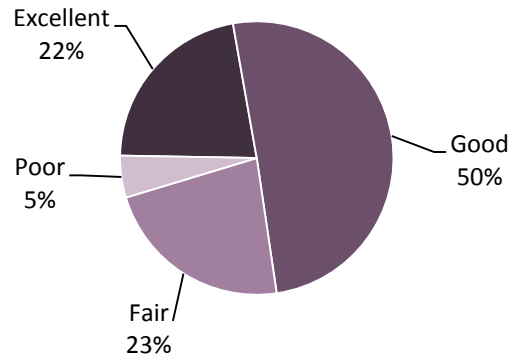


FIGURE 32: INCLUSIVITY AND ENGAGEMENT

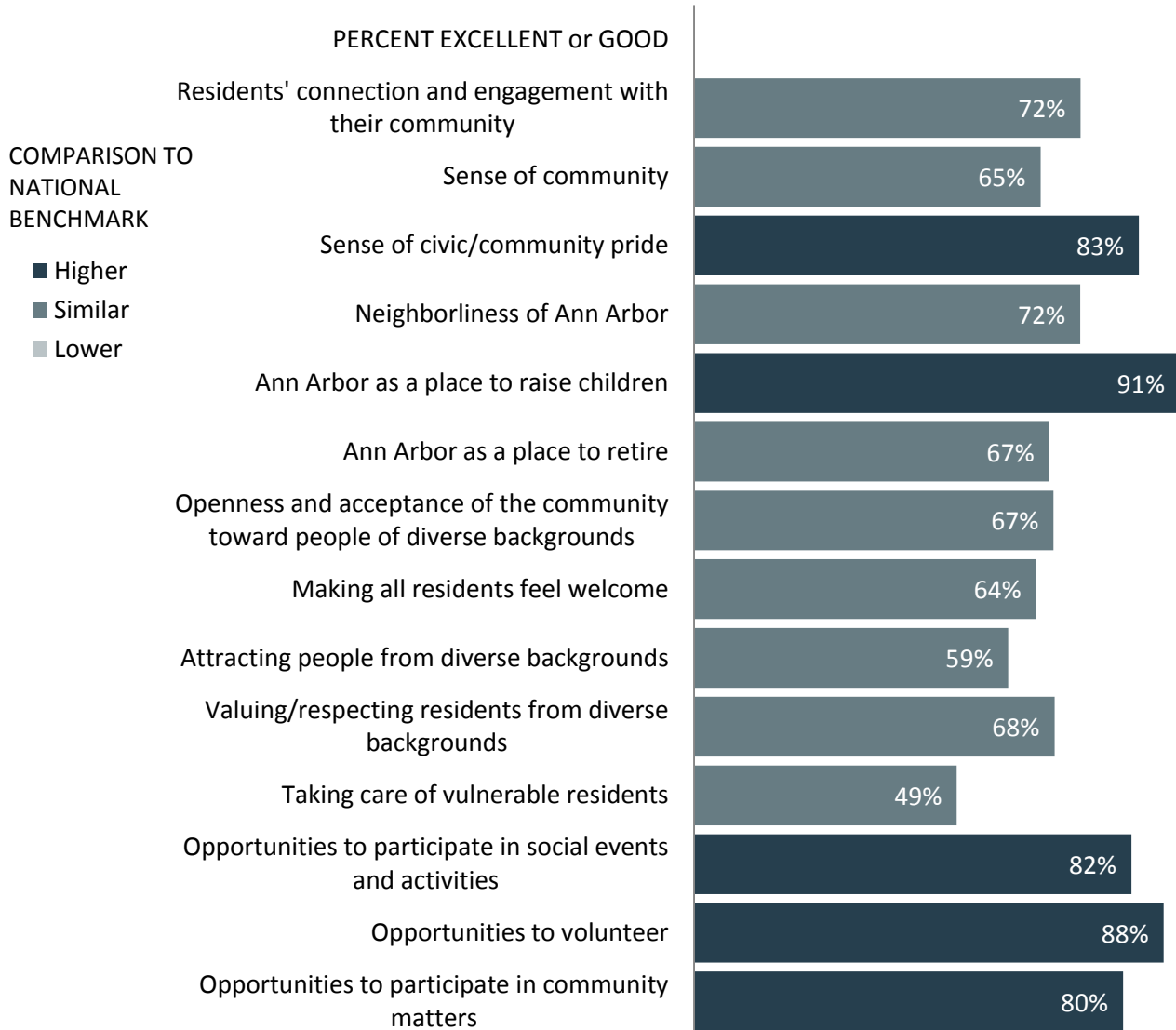


FIGURE 33: INCLUSIVITY AND ENGAGEMENT - SUMMARY

Percent excellent or good	Comparison to benchmark	Change 2018 to 2020	2020 rating
Residents' connection and engagement with their community	↔	*	72%
Sense of community	↔	↓	65%
Sense of civic/community pride	↑	*	83%
Neighborliness of Ann Arbor	↔	↔	72%
Ann Arbor as a place to raise children	↑	↓	91%
Ann Arbor as a place to retire	↔	↓	67%
Openness and acceptance of the community toward people of diverse backgrounds	↔	↓	67%
Making all residents feel welcome	↔	*	64%
Attracting people from diverse backgrounds	↔	*	59%
Valuing/respecting residents from diverse backgrounds	↔	*	68%
Taking care of vulnerable residents	↔	*	49%
Opportunities to participate in social events and activities	↑	↔	82%
Opportunities to volunteer	↑	↔	88%
Opportunities to participate in community matters	↑	↔	80%

Legend

↑↑ Much higher ↑ Higher ↔ Similar ↓ Lower ↓↓ Much lower * Not available

FIGURE 34: RESIDENTS' PARTICIPATION LEVELS

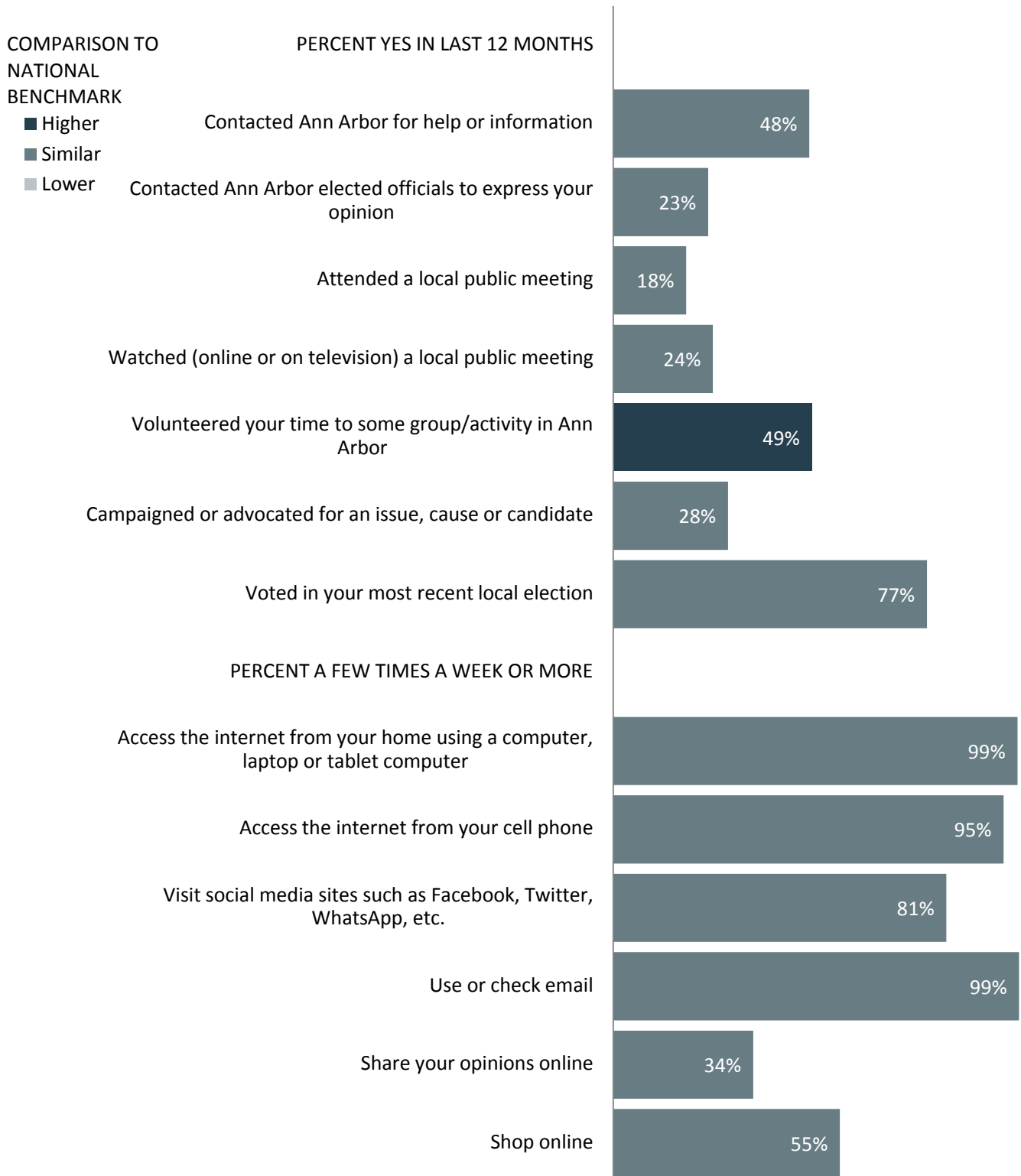


FIGURE 35: RESIDENTS’ PARTICIPATION IN LAST 12 MONTHS- SUMMARY

Percent who had done each in last 12 months	Comparison to benchmark	Change 2018 to 2020	2020 rating
Contacted Ann Arbor for help or information	↔	↔	48%
Contacted Ann Arbor elected officials to express your opinion	↔	↔	23%
Attended a local public meeting	↔	↔	18%
Watched (online or on television) a local public meeting	↔	↑	24%
Volunteered your time to some group/activity in Ann Arbor	↑	↓	49%
Campaigned or advocated for an issue, cause or candidate	↔	↓	28%
Voted in your most recent local election	↔	*	77%

FIGURE 36: RESIDENTS’ GENERAL USE OF TECHNOLOGY- SUMMARY

Percent who report doing each at least a few times a week	Comparison to benchmark	Change 2018 to 2020	2020 rating
Access the internet from your home using a computer, laptop or tablet computer	↔	*	99%
Access the internet from your cell phone	↔	*	95%
Visit social media sites such as Facebook, Twitter, WhatsApp, etc.	↔	*	81%
Use or check email	↔	*	99%
Share your opinions online	↔	*	34%
Shop online	↔	*	55%

Legend

↑↑ Much higher ↑ Higher ↔ Similar ↓ Lower ↓↓ Much lower * Not available

Special Topics

FIGURE 37: CONTACT WITH POLICE DEPARTMENT

Have you had contact with a member of the City of Ann Arbor Police Department within the last 12 months?

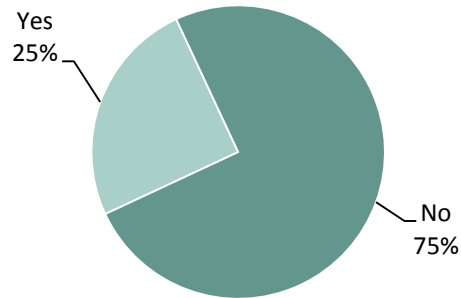
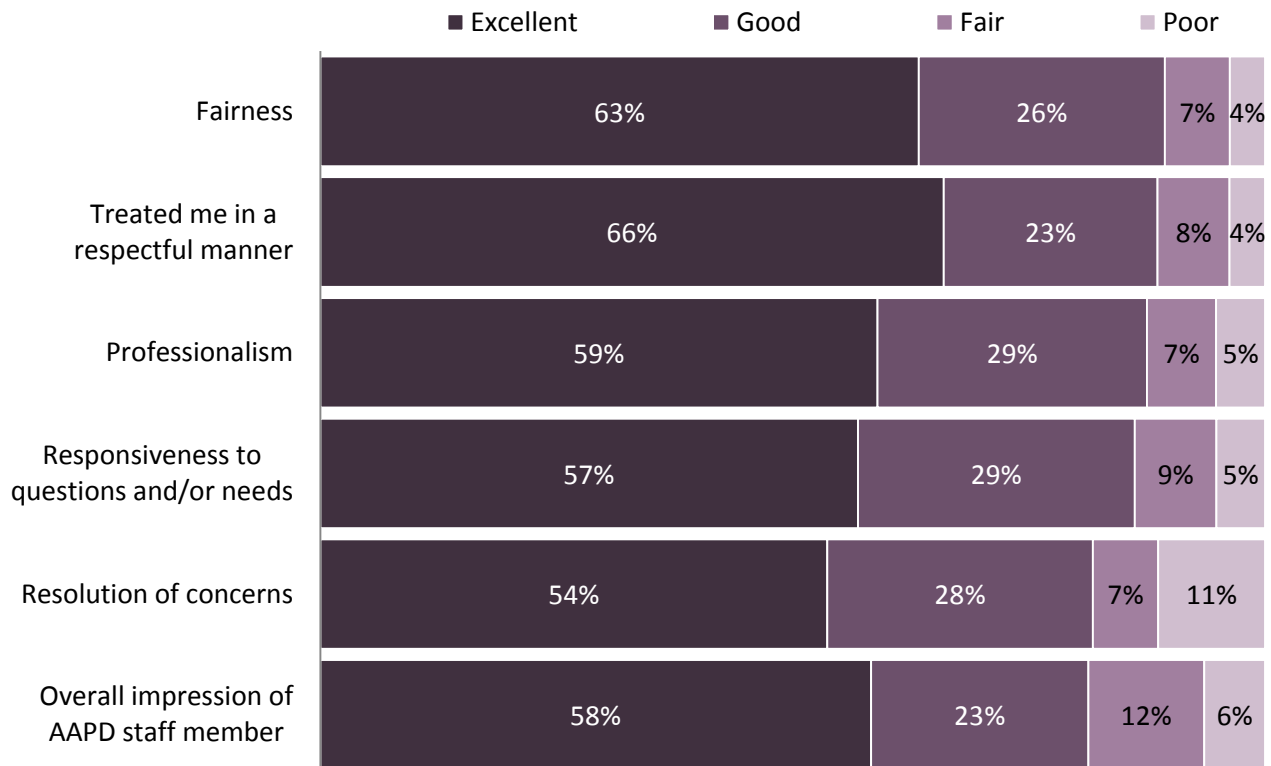


FIGURE 38: QUALITY OF CONTACT WITH POLICE DEPARTMENT

Based on your most recent contact with a member of the City of Ann Arbor Police Department, please rate each of the following aspects of the employee with whom you personally had contact.



This question was only asked of respondents who reported that they had contact with a member of the City of Ann Arbor Police Department within the last 12 months.